

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

30TH SEPTEMBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.20	0.00	17.43
GBP/KES	173.03	0.27	13.40
EUR/KES	144.24	0.17	17.00

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	107.08	(0.07)	16.25
NSE-20	1,775.67	(0.12)	18.29
NSE-25	2,899.20	(0.14)	21.80
NSE-10	1,124.72	0.01	23.93

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	12.97	12.98	10.71	
Market Turnover (USD MN)	0.59	1.47	410.43	
Foreign Buys (%)	19.13	80.43	57.44	
Foreign Sales (%)	37.92	15.06	57.25	
Foreign Participation (%)	28.53	47.75	57.34	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland Cement	31.65	9.90	2,200
Kenya Orchards	22.95	9.81	100
ABSA New Gold ETF	3,140.00	9.79	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	0.42	(8.70)	1,071,200
Eveready East Africa	1.08	(7.69)	23,100
Jubilee Holdings	160.25	(6.83)	103,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	0.19	0.02	-	34.70	(0.86)
Jubilee Holdings	0.13	-	0.12	160.25	(6.83)
Equity Group	0.07	0.07	0.06	43.85	0.92
Centum Investment	0.07	-	-	9.48	5.10
Safaricom	0.04	0.01	0.02	15.00	(0.33)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.58	(0.05)	18.13
KES/RWF	10.38	0.06	28.95
KES/TSH	21.13	0.00	31.46
USD/USH	3,692.00	0.05	2.46
USD/RWF	1,340.50	(0.06)	(6.47)
USD/TSH	2,730.00	0.00	(8.55)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,095.61	0.71	25.57
USE LCI**	281.47	0.46	3.54
RSE RSI	120.79	-	6.87
RSE RASI	145.93	-	1.55
DSE DSEI**	2,129.03	0.06	21.62
DSE TSI**	4,600.06	(0.21)	6.87

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	92,809.55	0.70	20.00	-
MTNU	18,957.69	6.89	197.00	1.03
SBU	228,645.44	1.57	45.00	0.38
RSE				
IMR	26,937.94	4.14	43.00	-
DSE **				
AFRIPRISE	7,075.01	10.88	230.00	-
CRDB	9,177,713.94	30.29	640.00	(1.54)
DCB	58,058.89	7.34	155.00	-
DSE	600,019.88	116.42	2,460.00	-
MBP	10,401.93	16.56	350.00	-
MCB	293.41	14.67	310.00	-
MKCB	13,250.86	26.50	560.00	-
NICO	166,392.97	35.49	750.00	-
NMB	20,065.59	250.82	5,300.00	-
TCCL	50,974.18	83.29	1,760.00	-
TPCC	18,172.61	181.73	3,840.00	-
VODA	5,465.98	36.44	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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