

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

01ST APRIL 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.27	0.04	0.02
GBP/KES	167.22	0.08	(3.05)
EUR/KES	139.89	(0.27)	(4.17)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	131.59	0.60	6.57
NSE-20	2,241.25	0.65	11.47
NSE-25	3,548.88	0.47	4.29
NSE-10	1,346.78	0.33	3.41

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.00	15.91	16.00	
Market Turnover (USD MN)	2.77	2.63	205.49	
Foreign Buys (%)	70.33	64.24	33.03	
Foreign Sales (%)	60.19	54.28	45.15	
Foreign Participation (%)	65.26	59.26	39.09	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	3.80	6.44	600
Trans-Century	1.33	5.56	379,500
Nairobi Business Ventures	2.09	4.50	35,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	3.30	(8.59)	4,300
WPP Scangroup	3.02	(7.36)	11,700
E.A. Portland Cement	39.35	(2.24)	1,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Laptrust Imara I-REIT	4.64	-	-	20.00	-
Safaricom	1.92	1.90	1.63	18.50	1.09
Liberty Kenya	0.19	-	-	10.60	2.91
StanChart	0.10	-	-	300.25	0.33
Co-operative Bank	0.09	-	-	16.15	0.94

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.31	(0.10)	(0.34)
KES/RWF	10.90	0.07	1.64
KES/TSH	20.42	(1.09)	7.56
USD/USH	3,660.00	0.14	0.35
USD/RWF	1,409.44	(0.03)	(1.62)
USD/TSH	2,640.00	1.12	(7.54)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,303.44	(0.16)	9.09
USE LCI**	350.55	(0.22)	14.19
RSE RSI	130.93	-	(0.02)
RSE RASI	148.83	-	(0.01)
DSE DSEI**	2,299.95	0.06	7.49
DSE TSI**	4,882.64	0.00	5.71

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	33,125.27	3.32	93.91	(1.15)
BOBU	28,741.11	0.82	23.25	3.24
MTNU	2,871.46	9.57	271.00	-
NIC	176.60	0.18	5.00	-

DSE **				
AFRIPRISE	128,578.63	11.26	230.00	-
CRDB	23,200,021.54	38.19	780.00	-
DCB	11,482.38	6.12	125.00	-
DSE	44,258.81	115.56	2,360.00	-
MBP	166.48	16.65	340.00	-
MCB	8,652.18	15.18	310.00	-
MKCB	61,911.80	28.40	580.00	-
MUCOBA	195.86	19.59	400.00	-
NICO	105,729.93	35.26	720.00	-
NMB	103,121.05	293.79	6,000.00	-
PAL	2,742.06	19.59	400.00	-
TBL	291,709,738.23	533.72	10,900.00	-
TCC	998,910,031.04	832.41	17,000.00	-
TCCL	2,555.99	88.14	1,800.00	-
TPCC	62,989.04	196.84	4,020.00	-
VODA	99,913.82	37.70	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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