

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

02ND APRIL 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.25	0.02	0.04
GBP/KES	166.92	0.18	(2.87)
EUR/KES	139.43	0.33	(3.83)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	131.50	(0.07)	6.49
NSE-20	2,225.59	(0.70)	10.69
NSE-25	3,545.87	(0.08)	4.20
NSE-10	1,353.95	0.53	3.97

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.99	16.00	15.99	
Market Turnover (USD MN)	3.01	2.77	208.50	
Foreign Buys (%)	74.66	70.33	33.63	
Foreign Sales (%)	69.61	60.19	45.50	
Foreign Participation (%)	72.14	65.26	39.56	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	22.00	9.18	1,100
Olympia Capital	3.87	6.91	700
Unga	26.60	5.98	1,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
I&M	30.35	(8.86)	244,400
NBV	1.95	(6.70)	15,500
Limuru Tea	300.00	(6.25)	1,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Stanbic	1.51	1.47	1.49	164.00	0.46
Safaricom	0.49	0.47	0.39	18.55	0.27
KCB	0.31	0.15	0.08	41.90	(0.36)
Kenya Re	0.14	0.00	0.00	1.61	(1.23)
StanChart	0.10	0.00	0.03	300.50	0.08

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.27	(0.15)	(0.48)
KES/RWF	10.91	0.03	1.67
KES/TSH	20.43	0.02	7.58
USD/USH	3,653.99	0.16	0.52
USD/RWF	1,409.68	(0.02)	(1.63)
USD/TSH	2,640.00	0.00	(7.54)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,306.30	0.22	9.33
USE LCI**	352.06	0.43	14.68
RSE RSI	130.93	-	(0.02)
RSE RASI	148.83	-	(0.01)

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	6,720.48	3.36	95.00	1.16
BOBU	981,064.17	0.87	24.50	5.38
MTNU	252,578.54	9.59	271.00	-
QCIL	99,496.67	3.02	85.50	-

RSE

BLR	49,509.49	24.75	270.00	-
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*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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