

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

04TH APRIL 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.25	0.00	0.04
GBP/KES	169.45	(0.13)	(4.43)
EUR/KES	143.49	(1.41)	(6.85)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	131.51	0.20	6.50
NSE-20	2,225.10	(0.37)	10.67
NSE-25	3,536.24	(0.02)	3.92
NSE-10	1,344.08	0.06	3.21

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.99	15.96	15.99	
Market Turnover (USD MN)	3.07	2.66	214.23	
Foreign Buys (%)	75.95	76.84	34.77	
Foreign Sales (%)	60.23	72.03	46.04	
Foreign Participation (%)	68.09	74.43	40.41	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads	12.65	10.00	10,200
Longhorn	3.30	9.27	3,000
Crown Paints	32.55	8.50	14,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kapchorua Tea	210.00	(7.08)	100
Olympia Capital	3.54	(6.84)	600
CIC	2.98	(4.49)	505,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
BK Group	0.79	0.79	0.79	34.00	-
KCB	0.77	0.71	0.67	39.75	(4.22)
Safaricom	0.69	0.62	0.33	18.65	0.81
NCBA	0.14	-	-	54.00	-
Equity	0.13	0.03	0.00	47.10	(0.53)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.28	0.22	(0.45)
KES/RWF	10.91	0.01	1.72
KES/TSH	20.58	0.76	8.39
USD/USH	3,655.00	(0.22)	0.49
USD/RWF	1,410.28	(0.01)	(1.68)
USD/TSH	2,660.01	(0.76)	(8.35)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,300.95	(0.27)	8.88
USE LCI**	350.68	(0.20)	14.23
RSE RSI	131.57	0.49	0.47
RSE RASI	149.01	0.12	0.11
DSE DSEI**	2,304.49	(0.55)	7.70
DSE TSI**	4,893.45	0.02	5.95

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	3,219.53	3.29	93.00	(1.33)
MTNU	48,639.44	9.62	272.00	0.37
SBU	105,729.93	1.63	46.00	-
RSE				
BOK	494,148.48	29.33	320.00	-
BLR	1,583,621.25	24.74	270.00	-
DSE **				
AFRIPRISE	323,469.11	11.18	230.00	-
CRDB	23,944,088.51	38.38	790.00	-
DCB	65,287.08	6.32	130.00	4.00
DSE	142,158.58	117.58	2,420.00	2.54
MBP	26,319.29	17.98	370.00	8.82
MCB	1,506.24	15.06	310.00	-
MKCB	5,636.24	28.18	580.00	-
MUCOBA	1,166.12	19.44	400.00	-
NICO	1,554,109.35	34.98	720.00	-
NMB	60,040,814.15	291.53	6,000.00	-
PAL	2,137.88	19.44	400.00	-
SWIS	25,771.22	58.31	1,200.00	-
TBL	20,654.87	529.61	10,900.00	-
TCCL	2,623.77	87.46	1,800.00	-
TPCC	610,780.76	195.32	4,020.00	-
VODA	13,057.13	37.41	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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