

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

07TH APRIL 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.26	(0.02)	0.02
GBP/KES	166.90	1.51	(2.85)
EUR/KES	142.04	1.01	(5.77)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	129.13	(1.81)	4.58
NSE-20	2,204.76	(0.91)	9.65
NSE-25	3,475.74	(1.71)	2.14
NSE-10	1,316.01	(2.09)	1.05

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.70	15.99	15.70	
Market Turnover (USD MN)	0.91	3.07	215.13	
Foreign Buys (%)	69.31	75.95	34.97	
Foreign Sales (%)	81.84	60.23	46.37	
Foreign Participation (%)	75.58	68.09	40.67	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi Supermarket	0.37	5.71	624,100
CIC Insurance Group	3.10	4.03	199,100
TPS Eastern Africa	15.40	3.01	11,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	3.25	(8.96)	200
Longhorn Publishers	3.01	(8.79)	1,100
Britam Holdings	6.88	(6.01)	17,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.54	0.37	0.48	18.10	(2.95)
East African Breweries	0.23	0.23	0.22	185.25	(0.27)
DTB Kenya	0.19	0.00	-	74.00	(1.33)
KCB Group	0.10	0.00	0.00	38.40	(3.40)
Equity Group	0.05	0.00	0.03	45.15	(4.14)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.35	0.26	(0.20)
KES/RWF	10.91	(0.03)	1.68
KES/TSH	20.81	1.11	9.60
USD/USH	3,665.00	(0.27)	0.22
USD/RWF	1,410.02	0.02	(1.66)
USD/TSH	2,690.00	(1.13)	(9.57)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,307.34	0.49	9.42
USE LCI**	351.40	0.21	14.47
DSE DSEI**	2,300.28	(0.18)	7.50
DSE TSI**	4,892.42	(0.02)	5.92

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	12,485.87	3.29	93.16	0.17
MTNU	1,054,266.79	9.63	272.98	0.36
NVL	536.10	5.36	152.00	-
QCIL	29,422.24	3.03	86.00	0.58
SBU	324,485.71	1.62	46.00	-
UCL	60,906.10	0.26	7.50	(5.06)

DSE **				
AFRIPRISE	118,680.44	11.05	230.00	-
CRDB	21,488,949.06	37.96	790.00	-
DCB	99,225.13	6.01	125.00	(3.85)
DSE	142,356.56	112.45	2,340.00	(3.31)
MBP	38,564.63	17.78	370.00	-
MCB	1,340.70	14.90	310.00	-
MKCB	1,672.27	27.87	580.00	-
NICO	2,440,007.69	34.60	720.00	-
NMB	59,000,384.43	288.32	6,000.00	-
TBL	62,854.40	523.79	10,900.00	-
TCC	16,338.30	816.91	17,000.00	-
TCCL	1,729.94	86.50	1,800.00	-
TOL	321.96	32.20	670.00	-
TPCC	352,933.21	193.18	4,020.00	-
VODA	16,280.63	37.00	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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