

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

08TH APRIL 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.56	(0.23)	(0.21)
GBP/KES	165.52	0.82	(2.01)
EUR/KES	142.11	(0.04)	(5.82)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	126.88	(1.74)	2.75
NSE-20	2,167.53	(1.69)	7.80
NSE-25	3,410.14	(1.89)	0.22
NSE-10	1,291.16	(1.89)	(0.86)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.39	15.67	15.42	
Market Turnover (USD MN)	2.04	1.37	217.65	
Foreign Buys (%)	36.62	45.83	34.91	
Foreign Sales (%)	61.63	54.12	46.42	
Foreign Participation (%)	49.13	49.97	40.66	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kakuzi Plc	440.00	9.86	100
Sameer Africa	3.51	8.00	200
Crown Paints	35.15	6.35	600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	3.63	(4.22)	1,200
Britam Holdings	6.60	(4.07)	65,000
Unga Group	26.00	(3.88)	500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.74	0.64	0.69	17.60	(2.76)
Equity Group	0.57	0.01	0.50	44.20	(2.10)
East African Breweries	0.14	0.01	0.01	185.50	0.13
Standard Chartered	0.08	0.00	0.00	301.50	-
I&M Group	0.07	-	0.00	30.30	(3.81)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.61	0.91	0.71
KES/RWF	10.89	(0.16)	1.52
KES/TSH	20.76	(0.23)	9.34
USD/USH	3,707.01	(1.15)	(0.93)
USD/RWF	1,411.00	(0.07)	(1.73)
USD/TSH	2,690.00	(0.00)	(9.57)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,307.67	0.03	9.45
USE LCI**	352.52	0.32	14.83
RSE RSI	131.57	-	0.47
RSE RASI	149.01	-	0.11

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	1,992.21	3.32	95.00	1.98
MTNU	1,257,525.82	9.50	271.75	(0.45)

RSE				
BOK	193,978.18	29.84	325.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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