

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

09TH APRIL 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.65	(0.07)	(0.28)
GBP/KES	166.37	(0.51)	(2.53)
EUR/KES	143.23	(0.79)	(6.66)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	123.60	(2.59)	0.10
NSE-20	2,119.14	(2.23)	5.40
NSE-25	3,314.15	(2.81)	(2.61)
NSE-10	1,250.85	(3.12)	(3.95)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	14.98	15.38	15.03	
Market Turnover (USD MN)	2.91	2.04	220.56	
Foreign Buys (%)	39.32	36.62	34.97	
Foreign Sales (%)	39.21	61.63	46.32	
Foreign Participation (%)	39.26	49.13	40.64	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kapchorua Tea	225.00	7.14	200
The Limuru Tea	320.00	3.23	100
WPP Scangroup	3.08	2.67	8,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn Publishers	2.78	(7.33)	7,700
KCB Group	35.30	(7.11)	1,522,900
TPS Eastern Africa	14.95	(6.85)	11,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.03	0.84	0.92	17.25	(1.99)
KCB Group	0.41	0.00	0.04	35.30	(7.11)
Equity Group	0.31	-	0.10	42.55	(3.73)
Standard Chartered	0.21	-	-	294.50	(2.32)
Kenya Power	0.19	0.04	-	6.02	(0.99)

*Year-to-date refers to Market Capitalization as at 31st December 2024

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.50	(0.39)	0.32
KES/RWF	10.88	(0.12)	1.40
KES/TSH	20.52	(1.18)	8.05
USD/USH	3,695.00	0.32	(0.60)
USD/RWF	1,410.27	0.05	(1.68)
USD/TSH	2,659.99	1.12	(8.35)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,315.17	0.57	10.07
USE LCI**	353.90	0.39	15.28
RSE RSI	131.57	-	0.47
RSE RASI	149.01	-	0.11
DSE DSEI**	2,287.76	(0.54)	6.92
DSE TSI**	4,892.30	(0.00)	5.92

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	8,333.39	3.33	95.00	-
MTNU	72,056.65	9.54	272.00	0.09
NIC	4,122.84	0.18	5.00	-
SBU	21,875.77	1.65	47.00	2.17
RSE				
BOK	495,977.94	29.88	325.00	-
BLR	1,521,581.25	24.82	270.00	-
IMR	315,329.81	6.44	70.00	-
MTNR	26,292.81	13.15	143.00	-
DSE**				
AFRIPRISE	81,712.46	11.21	230.00	-
CRDB	24,094,678.48	38.51	790.00	-
DCB	35,391.90	6.09	125.00	-
DSE	226,510.11	114.05	2,340.00	-
MBP	32,118.71	18.03	370.00	-
MKCB	31,057.63	26.32	540.00	(6.90)
NICO	228,072.74	35.58	730.00	1.39
NMB	1,816,081.53	292.44	6,000.00	-
PAL	3,119.41	19.50	400.00	-
SWIS	22,518.24	58.49	1,200.00	-
TBL	129,099.71	531.27	10,900.00	-
TPCC	138,332.19	195.94	4,020.00	-
VODA	12,385.03	37.53	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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