

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

11TH APRIL 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.71	(0.03)	(0.32)
GBP/KES	168.82	(1.18)	(4.04)
EUR/KES	146.61	(2.86)	(9.18)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	126.78	0.81	2.67
NSE-20	2,166.25	1.29	7.74
NSE-25	3,420.07	0.96	0.51
NSE-10	1,291.33	1.12	(0.84)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.36	15.24	15.41	
Market Turnover (USD MN)	3.71	2.43	226.72	
Foreign Buys (%)	10.27	21.63	34.42	
Foreign Sales (%)	64.83	70.82	46.89	
Foreign Participation (%)	37.55	46.23	40.65	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam Kenya	10.35	8.95	4,100
Longhorn Publishers	3.00	7.91	100
Liberty Kenya	11.45	7.51	6,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Unga Group	23.20	(9.90)	200
Olympia Capital	3.17	(8.38)	10,400
WPP Scangroup	2.99	(6.56)	21,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	1.55	0.00	1.51	38.30	2.00
Safaricom	0.98	0.36	0.83	17.65	0.57
Britam Holdings	0.79	-	-	6.80	3.98
Standard Chartered	0.13	0.00	-	299.00	0.84
Equity Group	0.07	0.02	0.06	44.60	1.13

*Year-to-date refers to Market Capitalization as at 31st December 2024

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.41	(0.57)	0.00
KES/RWF	10.87	(1.63)	1.33
KES/TSH	20.62	(0.59)	8.61
USD/USH	3,685.00	0.54	(0.33)
USD/RWF	1,410.06	1.60	(1.66)
USD/TSH	2,675.00	0.56	(8.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,294.75	(0.20)	8.37
USE LCI**	353.98	(0.01)	15.31
RSE RSI	131.38	-	0.33
RSE RASI	148.96	-	0.08
DSE DSEI**	2,278.00	0.96	6.46
DSE TSI**	4,895.09	(0.00)	5.98

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	6,191,711.06	0.86	24.53	(0.12)
MTNU	483,503.64	9.57	272.00	-
QCIL	59,716.36	3.06	87.00	1.16
SBU	5,487,384.38	1.65	47.00	-
RSE				
BOK	418,552.45	29.90	325.00	-
IMR	34,128.12	6.44	70.00	-
MTNR	2,575.71	12.88	140.00	-
DSE**				
AFRIPRISE	294,097.55	11.40	235.00	-
CRDB	12,623,918.67	38.31	790.00	-
DCB	23,093.37	6.06	125.00	-
MBP	179.41	17.94	370.00	-
MCB	16,685.42	15.03	310.00	-
NICO	177,854.61	34.43	710.00	(1.39)
NMB	802,994.74	290.94	6,000.00	-
PAL	3,297.32	19.40	400.00	-
TBL	26,427.06	528.54	10,900.00	-
TCCL	11,346.66	87.28	1,800.00	-
TPCC	117,727.95	196.87	4,060.00	-
TTP	2,909.40	5.82	120.00	-
VODA	20,124.81	37.34	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com