

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

17TH APRIL 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.79	0.01	(0.39)
GBP/KES	171.43	0.43	(5.65)
EUR/KES	147.35	(0.04)	(9.73)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	125.33	(0.55)	1.50
NSE-20	2,151.08	(0.88)	6.98
NSE-25	3,387.61	(0.79)	(0.45)
NSE-10	1,275.72	(0.50)	(2.04)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.18	15.26	15.24	
Market Turnover (USD MN)	1.80	2.19	234.13	
Foreign Buys (%)	27.97	26.13	34.58	
Foreign Sales (%)	52.79	72.02	47.40	
Foreign Participation (%)	40.38	49.07	40.99	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn Publishers	2.74	9.16	1,900
TPS Eastern Africa	15.00	3.81	200
Sameer Africa	3.43	3.31	3,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
I&M Group	29.95	(7.28)	84,600
Olympia Capital	3.30	(5.44)	1,000
East African Breweries	170.00	(4.49)	342,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
East African Breweries	0.45	0.38	0.45	170.00	(4.49)
Britam Holdings	0.42	-	-	6.80	(2.58)
KCB Group	0.40	0.00	0.36	38.25	(0.13)
Standard Chartered	0.16	0.00	0.00	300.25	0.08
Safaricom	0.14	0.11	0.12	17.30	(0.29)

*Year-to-date refers to Market Capitalization as at 31st December 2024

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.24	(0.02)	(0.60)
KES/RWF	10.87	(0.01)	1.28
KES/TSH	20.61	0.57	8.54
USD/USH	3,665.00	0.03	0.22
USD/RWF	1,410.19	0.02	(1.67)
USD/TSH	2,675.00	(0.56)	(8.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,282.11	0.36	7.31
USE LCI**	351.44	-	14.48
RSE RSI	131.95	0.21	0.76
RSE RASI	149.12	0.05	0.19
DSE DSEI**	2,268.72	(0.39)	6.03
DSE TSI**	4,898.15	0.10	6.05

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTNU	874,632.14	9.63	272.00	-
NIC	141.65	0.18	5.00	-
RSE				
BOK	32,903.52	29.91	325.00	-
BLR	17,524.00	25.03	272.00	-
MTNR	11,596.76	12.89	140.00	-
DSE**				
AFRIPRISE	360,954.88	11.64	240.00	-
CRDB	29,281,708.39	38.33	790.00	-
DCB	68,673,694.32	5.82	120.00	-
DSE	124,663.76	113.54	2,340.00	3.54
MBP	18,283.84	19.17	395.00	1.28
MCB	1,504.12	15.04	310.00	-
MKCB	20,740.42	28.14	580.00	7.41
NICO	184,475.98	34.45	710.00	(1.39)
NMB	2,911.21	291.12	6,000.00	-
PAL	970.40	19.41	400.00	-
SWIS	22,940.32	58.22	1,200.00	-
TBL	74,041.73	528.87	10,900.00	-
TCC	24,745.27	824.84	17,000.00	-
TCCL	873.36	87.34	1,800.00	-
TPCC	5,409,787.48	196.99	4,060.00	-
VODA	97,884.52	37.36	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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