

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

22ND APRIL 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.80	(0.01)	(0.39)
GBP/KES	174.08	(1.54)	(7.28)
EUR/KES	149.73	(1.61)	(11.49)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	126.03	0.56	2.07
NSE-20	2,163.49	0.58	7.60
NSE-25	3,415.83	0.83	0.38
NSE-10	1,284.77	0.71	(1.35)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.26	15.18	15.32	
Market Turnover (USD MN)	13.96	1.80	248.14	
Foreign Buys (%)	77.67	27.97	37.01	
Foreign Sales (%)	86.46	52.79	49.60	
Foreign Participation (%)	82.07	40.38	43.31	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kakuzi Plc	440.00	7.06	100
Car & General	21.90	6.57	500
KCB Group	40.55	6.01	6,766,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	3.09	(9.91)	300
E.A. Cables	2.08	(7.96)	11,300
Home Afrika	0.72	(6.49)	249,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	9.54	9.42	9.52	44.75	0.34
KCB Group	2.11	0.04	0.54	40.55	6.01
Safaricom	1.91	1.38	1.86	17.30	-
East African Breweries	0.15	-	0.14	170.00	-
Standard Chartered	0.07	-	0.00	301.00	0.25

*Year-to-date refers to Market Capitalization as at 31st December 2024

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.24	(0.01)	(0.61)
KES/RWF	10.91	0.40	1.69
KES/TSH	20.69	0.37	8.94
USD/USH	3,665.00	0.00	0.22
USD/RWF	1,416.00	(0.41)	(2.09)
USD/TSH	2,685.00	(0.37)	(9.37)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,273.47	(0.67)	6.58
USE LCI**	351.55	0.03	14.52
RSE RSI	131.95	-	0.76
RSE RASI	149.12	-	0.19
DSE DSEI**	2,263.60	(0.23)	5.79
DSE TSI**	4,897.99	(0.00)	6.05

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	2,518,195.18	0.89	25.00	1.21
DFCU	-	8.78	248.00	-
MTNU	201,335.20	9.63	272.00	-
DSE**				
AFRIPRISE	485,234.58	11.36	235.00	(2.08)
CRDB	17,982,042.98	38.19	790.00	-
DCB	13,942,235.87	5.80	120.00	-
DSE	124,661.24	113.12	2,340.00	-
MBP	31,826.64	18.61	385.00	(2.53)
MCB	4,795.63	14.99	310.00	-
MKCB	6,364.84	28.04	580.00	-
NICO	79,011.87	34.81	720.00	1.41
NMB	443,789.13	290.06	6,000.00	-
PAL	193.37	19.34	400.00	-
SWIS	24,712.96	58.01	1,200.00	-
TBL	15,808.17	526.94	10,900.00	-
TCC	8,218.32	821.83	17,000.00	-
TCCL	58,562.76	87.02	1,800.00	-
TPCC	137,555.29	198.21	4,100.00	-
TTP	116.02	5.80	120.00	-
VODA	16,615,740.49	37.22	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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