

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

30<sup>TH</sup> APRIL 2025



DYER & BLAIR  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.34	(0.06)	(0.04)
GBP/KES	173.21	(0.02)	(6.74)
EUR/KES	147.16	(0.08)	(9.58)

### KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	126.08	0.38	2.11
NSE-20	2,135.51	0.28	6.21
NSE-25	3,412.63	0.13	0.29
NSE-10	1,284.67	0.27	(1.35)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.32	15.26	15.33	
Market Turnover (USD MN)	5.51	2.92	260.87	
Foreign Buys (%)	82.98	78.38	38.45	
Foreign Sales (%)	86.03	74.45	50.73	
Foreign Participation (%)	84.50	76.41	44.59	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Centum Investment	11.90	7.69	900
Olympia Capital	3.56	5.64	7,300
Sameer Afrika	3.18	5.30	800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam Kenya	7.20	(10.00)	3,000
B.O.C Kenya	80.00	(9.09)	1,000
Home Afrika	0.73	(8.75)	73,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
East African Breweries	3.25	3.14	3.22	174.00	-
Equity Group	1.11	1.06	1.03	45.70	1.78
Safaricom	0.58	0.24	0.46	17.55	1.45
LAPTRUST IMARA I-REIT	0.31	-	-	20.00	-
Standard Chartered	0.15	0.04	0.01	300.00	-

\*Year-to-date refers to Market Capitalization as at 31st December 2024

### CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.34	(0.11)	(0.26)
KES/RWF	10.91	(0.03)	1.69
KES/TSH	20.72	(0.43)	9.12
USD/USH	3,665.00	0.05	0.22
USD/RWF	1,411.03	(0.02)	(1.73)
USD/TSH	2,680.00	0.37	(9.16)

### EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,266.49	(0.04)	6.00
USE LCI**	350.35	0.46	14.12
RSE RSI	132.79	-	1.41
RSE RASI	149.36	-	0.35
DSE DSEI**	2,277.55	0.43	6.44
DSE TSI**	4,912.64	0.38	6.36

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	6,701.86	3.18	90.00	-
BOBU	95,477.74	0.95	27.00	3.85
MTNU	49,345,431.51	9.53	270.00	-
SBU	236,913.54	1.69	48.00	2.13
<b>RSE</b>				
BOK	35,749.64	29.79	325.00	-
IMR	39,141.28	6.42	70.00	-
MTNR	12,833.21	12.83	140.00	-
<b>DSE**</b>				
AFRIPRISE	547,671.33	12.07	250.00	2.04
CRDB	55,121,296.81	38.13	790.00	-
DCB	20,102.32	5.79	120.00	-
DSE	80,635.14	112.93	2,340.00	-
MKCB	1,566.12	26.54	550.00	-
NICO	76,378.38	34.75	720.00	2.86
NMB	89,478.76	289.58	6,000.00	-
PAL	2,316.60	19.31	400.00	-
SWIS	11,606,351.35	57.92	1,200.00	-
TBL	11,047.30	526.06	10,900.00	-
TCCL	33,382.24	84.94	1,760.00	-
TOL	5,723.46	32.34	670.00	-
TPCC	2,738,154.44	208.49	4,320.00	6.40
VODA	28,614.86	37.16	770.00	-

\*Local Currency

\*\*Trading data for the previous day.

RESEARCH DEPARTMENT

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## SALIENT NEWS

### Crown Paints Kenya FY24 Results

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Crown Paints Kenya released their FY24 results reporting after-tax profits of KES 544.0 MN compared to a loss of KES 29.0 MN in FY23.

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Crown Paints Kenya released their FY24 results reporting after-tax profits of KES 544.0 MN compared to a loss of KES 29.0 MN in FY23. The return to profitability was majorly attributed to a stronger and stable Kenyan shilling and a 19.0% y-o-y increase in sales volume. The increased sales volume is as a result of successful marketing campaigns. **The board recommended a first and final dividend of KES 3.00 per share (FY23: KES 0.00).** If approved, the dividend will be paid on or about 30<sup>th</sup> June 2025 to shareholders registered on the group's register at the close of business on 20<sup>th</sup> June 2025.

**Total revenue increased by 7.7% y-o-y to KES 13.5 BN.**

**Total assets went up by 1.0% y-o-y to KES 9.4 BN** attributed to a 1.4% y-o-y increase in current assets to KES 6.9 BN and a 0.2% y-o-y decline in non-current assets to KES 2.4 BN.

**Total liabilities decreased by 5.9% y-o-y to KES 5.8 BN** following a 8.3% y-o-y drop in current liabilities to KES 5.3 BN and a 29.5% y-o-y increase in non-current liabilities to KES 505.0 MN. Total equity increased by 15.6% y-o-y to KES 3.6 BN

**Net cash generated from operating activities stood at KES 510.0 MN.** Net cash used investing activities was stated as KES 288.0 MN while net cash used in financing activities stood at KES 46.0 MN.

*(Source: Company filings, DBIB Research).*