

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

1ST FEBRUARY 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.22	0.01	0.06
GBP/KES	158.54	1.35	2.29
EUR/KES	132.30	1.63	1.48

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	127.71	(0.44)	3.43
NSE-20	2,159.74	(0.13)	7.42
NSE-25	3,464.70	0.83	1.82
NSE-10	1,325.06	0.95	1.75

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.52	15.35	15.52	
Market Turnover (USD MN)	3.19	5.31	74.02	
Foreign Buys (%)	10.23	67.62	40.72	
Foreign Sales (%)	60.28	73.50	51.65	
Foreign Participation (%)	35.26	70.56	46.19	

Top Gainers	VWAP	1-day	Volumes
Britam	7.26	9.34	890,100
Sanlam	7.08	8.26	2,000
Kenya Power	7.56	6.78	1,942,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A. Cables	2.47	(8.86)	69,200
Trans-Century	1.35	(8.78)	1,560,000
Sameer	2.79	(8.52)	531,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	1.00	-	0.68	47.20	(1.67)
Safaricom	0.89	0.18	0.87	17.20	(2.27)
KCB	0.40	0.08	0.35	42.75	(1.61)
I&M	0.21	-	-	33.70	(3.71)
Kenya Power	0.11	-	-	7.56	6.78

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.46	(0.18)	0.19
KES/RWF	10.94	(0.34)	1.97
KES/TSH	19.73	(0.38)	3.93
USD/USH	3,678.00	0.19	(0.14)
USD/RWF	1,413.50	0.35	(1.91)
USD/TSH	2,550.00	0.39	(3.87)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,306.04	(0.02)	9.31
USE LCI**	329.62	(0.35)	7.37
DSE DSEI**	2,237.74	(1.05)	4.58
DSE TSI**	4,753.41	0.21	2.91

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	48,110.56	2.48	70.46	0.66
BOBU	15,809.78	0.79	22.50	-
MTNU	3,689,255.32	9.66	275.00	-
SBU	372,334.72	1.65	47.06	-
UMEM	3,643,011.73	14.57	414.77	-
DSE**				
AFRIPRISE	198,840.58	11.15	220.00	-
CRDB	37,170,174.83	34.97	690.00	-
DCB	49,653.39	7.09	140.00	-
DSE	111,219.22	119.59	2,360.00	-
MCB	5,906.56	15.71	310.00	-
NICO	312,073.58	33.44	660.00	-
NMB	82,707.51	296.44	5,850.00	-
TBL	16,570.39	552.35	10,900.00	-
TCC	17,229.15	861.46	17,000.00	-
TCCL	4,560.66	91.21	1,800.00	-
TPCC	5,716.02	190.53	3,760.00	-
VODA	29,264.21	39.02	770.00	-

*Local Currency

**Trading data for the previous day.

Rwanda Stock Exchange will be closed Today, due to National Heroes' Day.

RESEARCH DEPARTMENT

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