

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

4TH FEBRUARY 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.20	0.01	0.07
GBP/KES	160.16	(1.02)	1.30
EUR/KES	132.97	(0.51)	0.98

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	128.96	0.98	4.44
NSE-20	2,181.38	1.00	8.49
NSE-25	3,484.60	0.57	2.40
NSE-10	1,332.00	0.52	2.28

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.68	15.53	15.67	
Market Turnover (USD MN)	5.17	3.19	79.19	
Foreign Buys (%)	24.79	10.23	39.68	
Foreign Sales (%)	43.03	60.28	51.09	
Foreign Participation (%)	33.91	35.26	45.39	

Top Gainers	VWAP	1-day	Volumes
E.A. Cables	2.98	9.96	120,700
Eveready	1.44	9.92	101,100
Flame Tree	2.12	9.84	123,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
B.O.C	80.00	(6.98)	5,700
Eaagads	12.50	(3.85)	4,200
Bamburi	55.75	(2.19)	2,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.95	1.08	1.55	17.85	1.42
Equity	1.10	-	0.03	48.00	-
KCB	0.67	0.06	0.52	44.55	2.53
Kenya Power	0.42	-	0.01	7.00	(1.13)
Co-op	0.37	0.08	0.00	16.30	(1.21)

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.52	0.20	0.40
KES/RWF	10.75	(1.75)	0.19
KES/TSH	19.54	(0.97)	2.92
USD/USH	3,685.00	(0.19)	(0.33)
USD/RWF	1,388.65	1.76	(0.12)
USD/TSH	2,525.00	0.98	(2.85)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,292.07	(0.96)	8.14
USE LCI**	330.36	0.09	7.61
RSE RSI	133.00	-	1.57
RSE RASI	149.42	-	0.39
DSE DSEI**	2,220.61	0.07	3.78
DSE TSI**	4,752.30	0.19	2.89

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	50,768.54	2.48	70.84	0.54
DFCU	137,279.06	7.94	226.32	-
MTNU	68,958,074.75	9.64	275.00	-
SBU	195,830.86	1.65	47.00	(0.13)
UMEM	1,470,622.22	14.54	414.77	-
RSE				
IMR	27,912.69	5.58	60.00	-
DSE**				
AFRIPRISE	259,030.13	11.26	220.00	-
CRDB	31,267,519.15	35.82	700.00	1.45
DCB	34,378.73	7.16	140.00	-
DSE	303,469.80	120.76	2,360.00	-
MBP	17,766.04	15.86	310.00	-
MCB	1,903.50	15.86	310.00	-
NICO	706,105.03	31.73	620.00	(6.06)
NMB	64,867,890.64	299.34	5,850.00	-
PAL	2,742.68	20.47	400.00	-
TBL	5,577.47	557.75	10,900.00	-
TCC	261,068,725.73	869.88	17,000.00	-
TCCL	122,960.26	92.11	1,800.00	-
TPCC	76,958.90	192.40	3,760.00	-
VODA	22,143.08	39.40	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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