

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

5TH FEBRUARY 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.21	(0.00)	0.07
GBP/KES	161.10	(0.59)	0.72
EUR/KES	134.06	(0.82)	0.17

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	130.69	1.34	5.84
NSE-20	2,190.99	0.44	8.97
NSE-25	3,517.65	0.95	3.38
NSE-10	1,344.50	0.94	3.24

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.89	15.68	15.88	
Market Turnover (USD MN)	4.91	5.17	84.10	
Foreign Buys (%)	37.10	24.79	39.53	
Foreign Sales (%)	74.37	43.03	52.45	
Foreign Participation (%)	55.73	33.91	45.99	

Top Gainers	VWAP	1-day	Volumes
Home Afrika	0.89	8.54	1,551,600
Total	22.50	6.13	69,300
Sameer	3.55	5.97	28,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Unga	18.70	(6.50)	800
Liberty	6.72	(5.62)	1,200
HF Group	7.64	(3.78)	133,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.24	1.57	2.09	18.45	3.36
KCB	1.70	0.07	1.43	45.10	1.23
Equity	0.29	0.09	-	48.65	1.35
EABL	0.18	0.08	0.12	179.00	(0.28)
Co-op	0.11	-	-	16.20	(0.61)

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.48	(0.14)	0.26
KES/RWF	10.75	0.06	0.25
KES/TSH	19.93	1.98	4.96
USD/USH	3,680.00	0.14	(0.19)
USD/RWF	1,389.57	(0.07)	(0.19)
USD/TSH	2,575.00	(1.98)	(4.89)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,274.53	(1.36)	6.67
USE LCI**	329.89	(0.14)	7.46
RSE RSI	133.00	-	1.57
RSE RASI	149.42	-	0.39
DSE DSEI**	2,218.08	(0.11)	3.66
DSE TSI**	4,744.34	(0.17)	2.72

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	14,969.49	2.49	71.00	0.23
DFCU	354,399.75	7.95	226.32	-
MTNU	96,927,468.08	9.66	275.00	-
SBU	17,326.98	1.65	47.00	-
UCL	309,136.42	0.32	9.00	-
UMEM	2,621,292.34	14.56	414.77	-
RSE				
BLR	273,647.80	25.11	270.00	-
MTNR	1,534.21	15.34	165.00	(1.20)
DSE**				
AFRIPRISE	397,667.77	11.04	220.00	-
CRDB	40,425,567.25	35.12	700.00	-
DCB	148,152.98	7.02	140.00	-
DSE	516,894.64	118.42	2,360.00	-
MCB	11,043.99	15.55	310.00	-
NICO	3,648,341.65	31.11	620.00	-
NMB	3,778,989.83	291.03	5,800.00	(0.85)
SWIS	5,920.90	50.18	1,000.00	-
TBL	60,162.37	546.93	10,900.00	-
TCC	25,590.33	853.01	17,000.00	-
TCCL	386,564.57	90.32	1,800.00	-
TPCC	730,514.72	188.67	3,760.00	-
VODA	47,522.76	38.64	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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