

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

6TH FEBRUARY 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.19	0.01	0.08
GBP/KES	161.37	(0.17)	0.55
EUR/KES	134.21	(0.11)	0.06

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	130.01	(0.52)	5.29
NSE-20	2,188.21	(0.13)	8.83
NSE-25	3,513.25	(0.13)	3.25
NSE-10	1,343.11	(0.10)	3.13

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.81	15.89	15.80	
Market Turnover (USD MN)	4.54	4.91	88.63	
Foreign Buys (%)	21.24	37.10	38.60	
Foreign Sales (%)	50.93	74.37	52.37	
Foreign Participation (%)	36.08	55.73	45.48	

Top Gainers	VWAP	1-day	Volumes
Unga	20.55	9.89	500
Express Kenya	3.80	9.20	2,100
Uchumi	0.36	9.09	357,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A. Cables	2.68	(9.76)	53,400
Trans-Century	1.49	(9.70)	99,100
Flame Tree	2.10	(4.98)	111,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.60	0.39	1.50	18.15	(1.63)
KCB	1.34	-	0.35	45.10	-
EABL	0.28	0.26	0.10	183.75	2.65
I&M	0.27	-	-	35.25	(0.14)
Equity	0.21	0.08	0.10	48.35	(0.62)

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.48	0.01	0.27
KES/RWF	10.76	0.06	0.31
KES/TSH	19.85	(0.38)	4.56
USD/USH	3,679.99	0.00	(0.19)
USD/RWF	1,390.29	(0.05)	(0.24)
USD/TSH	2,565.00	0.39	(4.48)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,274.53	(1.36)	6.67
USE LCI**	329.89	(0.14)	7.46
RSE RSI	133.00	-	1.57
RSE RASI	149.42	-	0.39
DSE DSEI**	2,218.08	(0.11)	3.66
DSE TSI**	4,744.34	(0.17)	2.72

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	19,940.81	2.49	71.00	-
BOBU	138,670.50	0.78	22.28	(0.98)
MTNU	1,071,709.48	9.65	274.97	(0.01)
QCIL	8,215.05	2.74	78.00	1.30
SBU	565,419.80	1.63	46.29	(1.51)
UMEM	4,611,581.08	14.56	414.77	-
DSE**				
AFRIPRISE	78,065.27	11.08	220.00	-
CRDB	34,158,684.19	35.26	700.00	-
DCB	13,997.25	7.05	140.00	-
DSE	104,604.13	118.87	2,360.00	-
MBP	58,287.29	15.61	310.00	-
MCB	19,689.33	15.61	310.00	-
NICO	852,633.99	30.72	610.00	5.17
NMB	3,793,360.50	292.13	5,800.00	-
TBL	60,391.16	549.01	10,900.00	-
TCC	25,687.65	856.25	17,000.00	-
TCCL	409,592.07	95.70	1,900.00	5.56
TPCC	733,292.70	189.38	3,760.00	-
VODA	19,401,002.83	38.78	770.00	-

*Local Currency

**Trading data for the previous day.

Rwanda Market was inactive today.

RESEARCH DEPARTMENT

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