

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

7TH FEBRUARY 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.21	(0.01)	0.06
GBP/KES	160.09	0.79	1.34
EUR/KES	133.90	0.23	0.29

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	129.58	(0.33)	4.94
NSE-20	2,194.48	0.29	9.14
NSE-25	3,508.72	(0.13)	3.11
NSE-10	1,340.51	(0.19)	2.93

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.75	15.81	15.74	
Market Turnover (USD MN)	3.26	4.54	91.90	
Foreign Buys (%)	6.86	21.24	37.47	
Foreign Sales (%)	58.56	50.93	52.59	
Foreign Participation (%)	32.71	36.08	45.03	

Top Gainers	VWAP	1-day	Volumes
Portland Cement	30.45	9.34	4,100
Centum	12.20	7.49	87,100
Home Afrika	1.02	7.37	532,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A. Cables	2.42	(9.70)	152,000
Flame Tree	1.90	(9.52)	12,500
Sanlam	6.52	(9.44)	12,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.39	0.15	1.28	17.95	(1.10)
Equity	0.50	-	0.47	48.00	(0.72)
HF Group	0.41	-	-	8.00	6.10
I&M	0.15	-	-	35.50	0.71
KCB	0.15	0.02	-	45.05	(0.11)

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.44	(0.15)	0.12
KES/RWF	11.00	2.26	2.58
KES/TSH	19.81	(0.21)	4.34
USD/USH	3,675.00	0.14	(0.05)
USD/RWF	1,421.88	(2.27)	(2.51)
USD/TSH	2,560.00	0.19	(4.28)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,287.28	0.60	7.74
USE LCI**	330.87	0.38	7.78
RSE RSI	133.08	0.48	1.63
RSE RASI	149.45	0.12	0.41
DSE DSEI**	2,258.61	0.47	5.56
DSE TSI**	4,744.82	(0.00)	2.73

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	173,412.48	2.53	72.02	1.44
BOBU	17,478.19	0.78	22.25	(0.13)
MTNU	3,930,196.58	9.71	276.14	0.43
SBU	293,282.61	1.62	46.00	(0.63)
UCL	88,602.30	0.28	8.00	(11.11)

RSE				
BOK	615,441.24	28.63	315.00	1.61
MTNR	7,497.07	14.99	165.00	-

DSE**				
AFRIPRISE	183,239.87	11.10	220.00	-
CRDB	42,513,044.79	35.33	700.00	-
DCB	80,265.49	7.07	140.00	-
DSE	59,558.36	119.12	2,360.00	-
MKCB	2,343.97	27.26	540.00	-
MUCOBA	403.79	20.19	400.00	-
NICO	578,395.46	31.29	620.00	1.64
NMB	915,119.24	292.74	5,800.00	-
PAL	403.79	20.19	400.00	-
SWIS	62,839.12	50.47	1,000.00	-
TCC	17,160.88	858.04	17,000.00	-
TCCL	73,554.57	95.90	1,900.00	-
TPCC	274,990.03	189.78	3,760.00	-
VODA	8,161.51	38.86	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com