

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

10TH FEBRUARY 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.21	-	0.06
GBP/KES	160.98	(0.56)	0.80
EUR/KES	134.12	(0.16)	0.13

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	129.71	0.10	5.05
NSE-20	2,186.40	(0.37)	8.74
NSE-25	3,519.20	0.30	3.42
NSE-10	1,341.41	0.07	3.00

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.77	15.75	15.76	
Market Turnover (USD MN)	2.18	3.26	94.07	
Foreign Buys (%)	18.32	6.86	37.03	
Foreign Sales (%)	30.61	58.56	52.08	
Foreign Participation (%)	24.46	32.71	44.55	

Top Gainers	VWAP	1-day	Volumes
Home Afrika	1.12	9.80	571,100
Crown Paints	33.00	6.28	300
HF Group	8.46	5.75	12,538,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree	1.71	(10.00)	31,700
E.A. Cables	2.18	(9.92)	150,300
Trans-Century	1.22	(9.63)	192,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
HF Group	0.82	-	0.00	8.46	5.75
KCB	0.39	0.29	0.35	44.95	(0.22)
Safaricom	0.26	0.00	0.24	17.90	(0.28)
Equity	0.12	0.09	-	47.95	(0.10)
Kenya Power	0.11	-	-	6.90	(0.86)

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.42	(0.07)	0.05
KES/RWF	10.81	(1.78)	0.76
KES/TSH	19.89	0.39	4.75
USD/USH	3,672.50	0.07	0.01
USD/RWF	1,396.60	1.78	(0.69)
USD/TSH	2,570.01	(0.39)	(4.68)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,293.14	0.46	8.23
USE LCI**	331.86	0.30	8.10
RSE RSI	132.39	(0.52)	1.10
RSE RASI	149.25	(0.13)	0.28
DSE DSEI**	2,272.01	0.59	6.18
DSE TSI**	4,755.00	0.21	2.95

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	59,016.69	2.67	76.00	5.53
BOBU	47,838.94	0.78	22.25	-
MTNU	4,206.84	9.72	276.14	-
SBU	683,195.66	1.62	46.01	0.02

RSE				
BOK	37,405.40	28.77	311.00	(1.27)
BLR	27,478.12	24.98	270.00	-
IMR	832,670.28	5.55	60.00	-
MTNR	9,159.37	15.27	165.00	-

DSE**				
AFRIPRISE	72,581.56	11.06	220.00	-
CRDB	5,793,150.80	35.70	710.00	1.43
DCB	32,782.97	6.79	135.00	(3.57)
DSE	34,117.82	117.65	2,340.00	(0.85)
MKCB	18,721.06	29.16	580.00	7.41
NICO	432,692.97	31.17	620.00	-
NMB	792,874.78	291.61	5,800.00	-
PAL	11,262.00	20.11	400.00	-
TBL	18,369,524.23	548.02	10,900.00	-
TCC	26,094,148.29	854.71	17,000.00	-
TPCC	394,716.92	189.04	3,760.00	-
VODA	45,178.21	38.71	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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