

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

11TH FEBRUARY 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.22	(0.01)	0.06
GBP/KES	159.71	0.79	1.58
EUR/KES	133.14	0.73	0.86

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	129.22	(0.38)	4.65
NSE-20	2,178.88	(0.34)	8.37
NSE-25	3,514.41	(0.14)	3.28
NSE-10	1,340.81	(0.04)	2.96

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.71	15.77	15.70	
Market Turnover (USD MN)	2.60	2.18	94.07	
Foreign Buys (%)	35.07	18.32	37.03	
Foreign Sales (%)	44.05	30.61	52.08	
Foreign Participation (%)	39.56	24.46	44.55	

Top Gainers	VWAP	1-day	Volumes
Liberty	7.96	9.34	11,700
Unga	23.00	7.48	400
NBV	2.12	4.95	6,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree	1.54	(9.94)	6,600
Trans-Century	1.10	(9.84)	172,200
E.A. Cables	1.97	(9.63)	25,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.25	0.74	1.03	17.75	(0.84)
KCB	0.57	0.03	-	45.15	0.44
Jubilee	0.13	0.06	-	200.00	-
Co-op	0.11	0.01	-	16.00	(0.62)
Stanbic	0.10	-	0.07	145.50	(2.02)

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.44	0.06	0.11
KES/RWF	10.77	(0.35)	0.40
KES/TSH	19.77	(0.59)	4.13
USD/USH	3,675.00	(0.07)	(0.05)
USD/RWF	1,391.82	0.34	(0.35)
USD/TSH	2,554.99	0.58	(4.07)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,300.52	0.57	8.85
USE LCI**	334.16	0.69	8.85
RSE RSI	132.39	-	1.10
RSE RASI	149.25	(0.13)	0.28
DSE DSEI**	2,260.54	(0.50)	5.65
DSE TSI**	4,763.86	0.19	3.14

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	58,979.96	2.67	76.00	-
BOBU	47,809.17	0.78	22.25	-
MTNU	4,186.87	9.67	275.00	(0.41)
SBU	682,770.47	1.62	46.01	-

RSE				
BLR	30,080.77	25.07	270.00	-

DSE**				
AFRIPRISE	221,272.87	11.13	220.00	-
CRDB	25,561,450.69	35.91	710.00	-
DCB	187,452.59	6.83	135.00	-
DSE	416,653.35	117.33	2,320.00	(0.85)
MBP	122,807.82	15.68	310.00	-
MKCB	31,973.54	29.33	580.00	-
NICO	550,432.42	31.36	620.00	-
NMB	1,811,931.66	293.34	5,800.00	-
SWIS	10,115.01	50.58	1,000.00	-
TBL	22,050.72	551.27	10,900.00	-
TPCC	981,236.66	190.16	3,760.00	-
VODA	9,735.69	38.94	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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