

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

12TH FEBRUARY 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.22	0.00	0.06
GBP/KES	160.79	(0.68)	0.91
EUR/KES	133.83	(0.52)	0.34

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	129.66	0.34	5.00
NSE-20	2,198.11	0.88	9.32
NSE-25	3,539.82	0.72	4.03
NSE-10	1,351.53	0.80	3.78

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.76	15.71	15.75	
Market Turnover (USD MN)	1.84	2.60	94.07	
Foreign Buys (%)	70.28	35.07	37.03	
Foreign Sales (%)	63.16	44.05	52.08	
Foreign Participation (%)	66.72	39.56	44.55	

Top Gainers	VWAP	1-day	Volumes
Carbacid	21.95	9.75	10,100
Sanlam	7.10	8.90	100
Longhorn	3.25	7.26	15,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi	0.36	(10.00)	368,800
Home Afrika	0.95	(9.52)	182,800
Flame Tree	1.40	(9.09)	281,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.15	1.07	0.97	17.70	(0.28)
Jubilee	0.16	0.16	0.15	200.00	-
EABL	0.11	0.06	0.00	189.75	2.57
StanChart	0.07	0.00	0.00	284.00	0.18
KCB	0.05	-	-	44.90	(0.55)

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.44	0.00	0.11
KES/RWF	10.78	0.05	0.45
KES/TSH	20.06	1.47	5.66
USD/USH	3,675.01	(0.00)	(0.05)
USD/RWF	1,392.46	(0.05)	(0.39)
USD/TSH	2,592.50	(1.47)	(5.60)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,299.38	(0.09)	8.75
USE LCI**	333.95	(0.06)	8.78
RSE RSI	133.21	0.62	1.73
RSE RASI	149.49	0.16	0.44
DSE DSEI**	2,269.19	0.38	6.05
DSE TSI**	4,763.09	(0.02)	3.12

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	14,697.40	2.67	76.00	-
BOBU	299,827.01	0.77	22.00	(1.12)
MTNU	359,177.10	9.66	274.80	(0.07)
SBU	54,992.19	1.62	46.00	(0.02)
UCL	240,896.75	0.28	8.00	-
UMEM	72,959.59	14.59	415.00	0.06

RSE				
IMR	448,167.70	6.03	65.00	8.33

DSE**				
AFRIPRISE	136,728.31	10.97	220.00	-
CRDB	17,675,648.71	35.39	710.00	-
DCB	55,011.71	6.48	130.00	(3.70)
DSE	23,127.15	115.64	2,320.00	-
MCB	3,862.83	15.45	310.00	-
MKCB	2,890.89	28.91	580.00	-
NICO	1,220,469.52	30.90	620.00	-
NMB	1,201,744.50	289.09	5,800.00	-
SWIS	279,868.41	49.84	1,000.00	-
TCC	33,893.24	847.33	17,000.00	-
TCCL	22,633.70	94.70	1,900.00	-
TOL	7,680.81	33.39	670.00	-
TPCC	368,072.57	187.41	3,760.00	-
VODA	341,581,717.59	38.38	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com