

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

14TH FEBRUARY 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.22	(0.01)	0.05
GBP/KES	161.14	0.16	0.69
EUR/KES	134.22	0.46	0.05

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	131.05	0.68	6.13
NSE-20	2,222.69	0.62	10.55
NSE-25	3,555.75	0.56	4.49
NSE-10	1,354.66	0.48	4.02

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.93	15.82		15.92
Market Turnover (USD MN)	4.08	2.71		104.41
Foreign Buys (%)	69.31	66.07		37.50
Foreign Sales (%)	79.72	72.19		52.85
Foreign Participation (%)	74.51	69.13		45.17

Top Gainers	VWAP	1-day	Volumes
Total	23.50	9.56	100
E.A. Cables	2.22	9.36	588,100
Trans-Century	1.19	9.17	459,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi	0.30	(9.09)	338,000
NBV	1.98	(7.04)	82,300
Eveready	1.21	(6.20)	76,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.71	3.56	3.22	18.10	0.84
Equity	1.14	0.28	0.94	47.65	0.21
KCB	0.44	0.06	0.35	45.20	0.33
Jubilee	0.17	0.17	0.17	200.00	-
BAT	0.07	-	0.00	361.25	(0.14)

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.48	(0.01)	0.24
KES/RWF	10.78	-	0.50
KES/TSH	20.20	0.55	6.39
USD/USH	3,680.00	0.00	(0.19)
USD/RWF	1,393.23	(0.01)	(0.45)
USD/TSH	2,610.50	(0.56)	(6.33)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,292.35	(0.86)	8.16
USE LCI**	332.00	(0.98)	8.15
RSE RSI	133.11	-	1.65
RSE RASI	149.46	-	0.42
DSE DSEI**	2,261.31	0.03	5.68
DSE TSI**	4,733.31	(0.21)	2.48

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	703.18	0.78	22.25	-
MTNU	10,429.25	9.48	270.00	(1.82)
NIC	1.76	0.18	5.00	-
SBU	37,160.08	1.62	46.01	0.02
RSE				
BLR	15,025.74	25.04	270.00	-
DSE**				
AFRIPRISE	27,933.85	10.89	220.00	-
CRDB	52,423,923.21	34.65	700.00	(1.41)
DCB	109,849.37	6.44	130.00	-
DSE	57,422.05	114.84	2,320.00	-
MBP	12,514.05	15.84	320.00	3.23
MCB	1,703.36	15.35	310.00	-
MKCB	6,316.43	28.71	580.00	-
NICO	3,069.11	30.69	620.00	-
NMB	903,476.51	282.16	5,700.00	-
PAL	2,376.08	19.80	400.00	-
SWIS	21,879.78	49.50	1,000.00	-
TBL	5,395.69	539.57	10,900.00	-
TCCL	940.53	94.05	1,900.00	-
TPCC	4,839.29	186.13	3,760.00	-
VODA	5,717.45	38.12	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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