

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

17TH FEBRUARY 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.22	0.00	0.05
GBP/KES	162.78	(1.02)	(0.32)
EUR/KES	135.65	(1.06)	(1.01)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	131.91	0.66	6.83
NSE-20	2,224.74	0.09	10.65
NSE-25	3,561.07	0.15	4.65
NSE-10	1,358.25	0.27	4.30

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.04	15.93	16.03	
Market Turnover (USD MN)	2.65	5.88	111.60	
Foreign Buys (%)	49.31	69.31	40.15	
Foreign Sales (%)	59.51	79.72	55.06	
Foreign Participation (%)	54.41	74.51	47.48	

Top Gainers	VWAP	1-day	Volumes
E.A. Cables	2.43	9.46	273,600
Trans-Century	1.30	9.24	1,066,900
Home Afrika	0.93	8.14	736,500

Top Losers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Uchumi Supermarket	0.27	(10.00)	527,600
Unga Group	20.00	(6.54)	100
BK Group	34.20	(5.52)	10,200

Top Traders	Turnover (USD mn)	F.buys (USD m)	F.sales (USD m)	VWAP (KES)	1-day ch (%)
Safaricom	1.37	1.27	1.09	18.50	2.21
KCB Group	0.38	-	0.35	45.05	(0.33)
Equity Group	0.31	0.00	0.04	47.00	(1.36)
Kenya Re	0.10	-	-	1.69	1.20
KenGen	0.08	-	-	4.76	3.70

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.48	0.00	0.24
KES/RWF	10.79	0.07	0.58
KES/TSH	20.00	(1.01)	5.31
USD/USH	3,680.00	(0.00)	(0.19)
USD/RWF	1,394.25	(0.07)	(0.52)
USD/TSH	2,584.00	1.01	(5.25)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,305.94	1.05	9.30
USE LCI**	335.12	0.94	9.16
RSE RSI	132.56	(0.41)	1.23
RSE RASI	149.30	(0.11)	0.31
DSE DSEI**	2,264.00	0.12	5.81
DSE TSI**	4,754.18	0.44	2.93

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	80,980.91	2.70	77.00	(0.25)
BOBU	14,298.03	0.78	22.25	-
MTNU	13,519.35	9.66	275.00	1.85
SBU	969,179.39	1.62	46.00	(0.02)
UMEM	217,907.17	14.57	415.00	-

RSE				
IMR	109,644.65	6.02	65.00	-
MTNR	30,557.77	14.55	157.00	(1.88)

DSE**				
AFRIPRISE	56,891.52	11.00	220.00	-
CRDB	4,432,852.08	36.01	720.00	2.86
DCB	14,575.70	6.50	130.00	-
DSE	5,296,727.89	116.02	2,320.00	-
MBP	2,080.38	16.00	320.00	-
MCB	155.03	15.50	310.00	-
MKCB	14,502.68	29.01	580.00	-
NICO	62,361.54	29.01	580.00	9.43
NMB	29,204,222.78	285.05	5,700.00	-
PAL	200.04	20.00	400.00	-
SWIS	72,013.32	50.01	1,000.00	-
TCC	195,536.17	850.16	17,000.00	-
TPCC	117,411.72	195.04	3,900.00	-
VODA	33,000.61	38.51	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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