

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

18TH FEBRUARY 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.28	(0.04)	0.01
GBP/KES	163.05	(0.17)	(0.48)
EUR/KES	135.52	0.09	(0.92)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	132.73	0.62	7.49
NSE-20	2,223.99	(0.03)	10.61
NSE-25	3,577.81	0.47	5.14
NSE-10	1,366.58	0.61	4.94

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.13	16.03	16.13	
Market Turnover (USD MN)	2.34	2.65	111.60	
Foreign Buys (%)	19.90	49.31	40.15	
Foreign Sales (%)	53.87	59.51	55.06	
Foreign Participation (%)	36.89	54.41	47.48	

Top Gainers	VWAP	1-day	Volumes
Kenya Orchards	56.50	9.71	100
TPS Eastern Africa	15.50	9.54	1,400
Eveready	1.33	7.26	7,900

Top Losers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Sanlam	6.86	(5.25)	3,400
Longhorn	3.15	(4.55)	500
Kapchorua Tea	230.00	(4.17)	100

Top Traders	Turnover (USD mn)	F.buys (USD m)	F.sales (USD m)	VWAP (KES)	1-day ch (%)
KCB	0.69	0.00	0.50	45.10	0.11
Safaricom	0.53	0.30	0.30	18.70	1.08
Equity	0.29	0.00	0.29	46.85	(0.32)
EABL	0.15	0.15	0.01	192.00	2.13
KenGen	0.13	-	-	4.78	0.42

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.47	(0.04)	0.20
KES/RWF	10.83	0.41	0.98
KES/TSH	20.17	0.87	6.22
USD/USH	3,680.00	(0.00)	(0.19)
USD/RWF	1,400.51	(0.45)	(0.97)
USD/TSH	2,607.51	(0.91)	(6.21)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,296.75	(0.70)	8.53
USE LCI**	334.27	(0.25)	8.89
RSE RSI	131.14	(1.07)	0.15
RSE RASI	148.89	(0.27)	0.03
DSE DSEI**	2,270.98	0.31	6.13
DSE TSI**	4,752.39	(0.04)	2.89

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	33,059.20	2.75	78.42	1.84
BOBU	4,501.54	0.78	22.25	-
DFCU	7,272.01	8.08	230.00	1.63
MTNU	208,883.80	9.49	270.27	(1.72)
SBU	1,039,762.38	1.63	46.26	0.57
UCL	31.76	0.28	8.00	-

RSE				
BOK	40,708.57	29.08	315.00	(0.32)
BLR	169,480.57	24.92	270.00	-
MTNR	285,236.91	13.85	150.00	(4.46)

DSE**				
AFRIPRISE	77,240.27	10.66	215.00	(2.27)
CRDB	27,676,707.79	35.20	710.00	(1.39)
DCB	55,775.33	6.69	135.00	3.85
DSE	58,663.12	115.03	2,320.00	-
MBP	36,119.07	15.37	310.00	(3.13)
MKCB	2,983,727.83	29.75	600.00	3.45
NICO	142,058.76	31.24	630.00	8.62
NMB	858,275.41	282.61	5,700.00	-
SWIS	9,916.01	49.58	1,000.00	-
TBL	21,616.90	540.42	10,900.00	-
TPCC	1,805,423.07	193.36	3,900.00	-
VODA	12,751.00	38.18	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com