

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

20TH FEBRUARY 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.45	(0.07)	(0.12)
GBP/KES	163.06	0.11	(0.48)
EUR/KES	135.03	0.15	(0.55)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	133.63	(0.17)	8.22
NSE-20	2,255.17	0.78	12.16
NSE-25	3,597.66	(0.15)	5.73
NSE-10	1,375.48	(0.10)	5.62

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.22	16.24		16.24
Market Turnover (USD MN)	3.36	3.79		113.14
Foreign Buys (%)	17.26	20.34		40.65
Foreign Sales (%)	8.88	15.73		55.36
Foreign Participation (%)	13.07	18.04		48.04

Top Gainers	VWAP	1-day	Volumes
Uchumi	0.31	6.90	263,200
CIC	3.01	6.74	954,800
NMG	14.50	5.07	6,100

Top Losers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Longhorn	3.12	(9.83)	2,000
Flame Tree	1.49	(3.25)	6,700
DTB	80.00	(2.74)	21,900

Top Traders	Turnover (USD mn)	F.buys (USD m)	F.sales (USD m)	VWAP (KES)	1-day ch (%)
KCB	2.37	0.37	0.00	44.90	(0.22)
Safaricom	0.24	0.19	0.07	18.85	(0.53)
Equity	0.24	0.02	0.19	46.85	0.11
EABL	0.08	0.00	0.01	192.75	(0.13)
Co-op	0.06	-	-	17.10	0.29

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.37	(0.40)	(0.12)
KES/RWF	10.79	(0.01)	0.58
KES/TSH	20.12	(0.17)	5.98
USD/USH	3,673.00	0.33	(0.00)
USD/RWF	1,396.73	(0.06)	(0.70)
USD/TSH	2,605.00	0.10	(6.11)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,299.92	(0.39)	8.80
USE LCI**	334.64	(0.43)	9.01
RSE RSI	131.14	-	0.15
RSE RASI	148.89	-	0.03
DSE DSEI**	2,284.94	0.05	6.79
DSE TSI**	4,754.64	(0.16)	2.94

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	9,188.02	2.78	79.00	-
BOBU	46,109.28	0.78	22.25	-
MTNU	337,018.47	9.53	270.51	(0.98)
SBU	1,167,107.80	1.62	46.00	-
UMEM	2,262,265.50	14.63	415.00	-

RSE				
BLR	10,009,546.14	25.02	270.00	-

DSE**				
AFRIPRISE	57,887.26	10.93	220.00	-
CRDB	26,796,752.57	35.28	710.00	(1.39)
DCB	4,763.06	6.71	135.00	-
DSE	3,285.69	113.30	2,280.00	-
MBP	2,942.32	15.40	310.00	-
MKCB	6,857.62	29.82	600.00	-
NICO	216,735.08	34.29	690.00	7.81
NMB	30,056,739.35	283.25	5,700.00	-
PAL	53,072.01	19.88	400.00	-
SWIS	6,708.54	49.69	1,000.00	-
TBL	5,416.53	541.65	10,900.00	-
TCC	8,447.79	844.78	17,000.00	-
TCCL	175,455.68	96.40	1,940.00	2.11
TPCC	98,451.57	193.80	3,900.00	-
VODA	42,090,649.78	38.26	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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