

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

25TH FEBRUARY 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.49	0.12	(0.15)
GBP/KES	163.61	0.42	(0.83)
EUR/KES	135.62	0.48	(0.99)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	133.26	-	7.92
NSE-20	2,280.56	0.68	13.42
NSE-25	3,602.80	0.35	5.88
NSE-10	1,375.25	0.24	5.60

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.17	16.17		16.19
Market Turnover (USD MN)	2.33	1.24		116.06
Foreign Buys (%)	41.93	29.34		40.83
Foreign Sales (%)	37.59	31.55		55.17
Foreign Participation (%)	39.76	30.45		48.69

Top Gainers	VWAP	1-day	Volumes
Scangroup	3.57	7.21	120,300
Liberty	7.94	5.87	14,700
Sameer	3.25	5.52	1,900

Top Losers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Flame Tree	1.30	(9.09)	149,200
Portland Cement	33.65	(8.93)	7,800
Crown Paints	31.00	(8.42)	800

Top Traders	Turnover (USD mn)	F.buys (USD m)	F.sales (USD m)	VWAP (KES)	1-day ch (%)
Safaricom	0.65	0.30	0.37	18.50	(1.07)
EABL	0.39	0.37	-	189.75	1.74
Stanbic	0.25	-	0.24	150.00	0.50
Equity	0.23	0.19	0.09	48.30	0.73
Co-op	0.21	-	-	17.00	-

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.39	0.23	(0.07)
KES/RWF	10.80	0.02	0.65
KES/TSH	19.96	(0.27)	5.09
USD/USH	3,675.99	(0.11)	(0.08)
USD/RWF	1,398.07	0.10	(0.80)
USD/TSH	2,584.00	0.39	(5.25)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,303.08	(0.01)	9.06
USE LCI**	335.75	(0.14)	9.37
RSE RSI	131.14	-	0.15
RSE RASI	148.89	-	0.03
DSE DSEI**	2,280.33	0.00	6.57
DSE TSI**	4,802.47	0.00	3.98

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	40,298.15	0.77	22.00	-
MTNU	322,185.33	9.48	269.16	(0.31)
SBU	60,602.22	1.62	46.00	-
RSE				
BOK	116,701.24	29.18	315.00	-
BLR	5,571,650.86	25.01	270.00	-
IMR	442,492.22	6.02	65.00	-
MTNR	4,167.90	13.89	150.00	-
DSE**				
AFRIPRISE	531,431.50	10.77	215.00	(2.27)
CRDB	23,040,911.94	36.58	730.00	-
DCB	50,197.19	6.77	135.00	-
DSE	1,142.55	114.26	2,280.00	-
MBP	13,470.11	16.04	320.00	3.23
MCB	2,174.86	15.53	310.00	-
MKCB	3,006.72	30.07	600.00	-
NICO	366,450.02	34.58	690.00	1.47
NMB	1,349,686.55	293.16	5,850.00	-
SWIS	4,008.96	50.11	1,000.00	-
TBL	5,462.21	546.22	10,900.00	-
TCCL	3,499.82	97.22	1,940.00	-
TOL	805.80	33.58	670.00	-
TPCC	46,318.52	195.44	3,900.00	-
VODA	18,907.26	38.59	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com