

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

26TH FEBRUARY 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.38	0.08	(0.07)
GBP/KES	163.49	0.07	(0.75)
EUR/KES	135.74	(0.09)	(1.08)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	132.64	(0.47)	7.42
NSE-20	2,288.37	0.34	13.81
NSE-25	3,597.89	(0.14)	5.73
NSE-10	1,370.30	(0.36)	5.22

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.11	16.18	16.13	
Market Turnover (USD MN)	3.32	2.33	116.06	
Foreign Buys (%)	2.85	41.93	40.83	
Foreign Sales (%)	20.56	37.59	55.17	
Foreign Participation (%)	11.71	39.76	48.69	

Top Gainers	VWAP	1-day	Volumes
Centum	14.10	8.05	80,300
Uchumi	0.37	5.71	716,900
Trans-Century	1.36	5.43	404,300

Top Losers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Sanlam	6.58	(9.86)	9,000
Scangroup	3.31	(7.28)	20,200
Liberty	7.50	(5.54)	1,700

Top Traders	Turnover (USD mn)	F.buys (USD m)	F.sales (USD m)	VWAP (KES)	1-day ch (%)
KCB	1.75	0.03	0.05	44.70	(0.45)
Safaricom	0.76	0.00	0.37	18.15	(1.89)
BAT	0.16	-	0.10	372.50	(0.86)
StanChart	0.13	0.02	0.04	305.25	2.35
Co-op	0.09	-	-	16.95	(0.29)

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.47	0.27	0.20
KES/RWF	10.81	0.14	0.78
KES/TSH	20.21	1.28	6.44
USD/USH	3,682.99	(0.19)	(0.27)
USD/RWF	1,398.83	(0.05)	(0.85)
USD/TSH	2,615.01	(1.20)	(6.52)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,304.27	0.09	9.16
USE LCI**	342.23	1.93	11.48
RSE RSI	131.14	-	0.15
RSE RASI	148.89	-	0.03
DSE DSEI**	2,280.39	0.00	6.57
DSE TSI**	4,802.66	0.00	3.98

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	33,144.92	2.99	85.00	8.39
BOBU	8,346.83	0.77	22.00	-
MTNU	9,687,880.77	9.63	274.06	1.82
SBU	56,820.27	1.61	45.95	(0.11)
UCL	37,841.77	0.28	8.00	-
UMEM	1,885,044.91	14.58	415.00	-
RSE				
BOK	603,102.22	29.14	315.00	-
BLR	4,769,876.80	24.97	270.00	-
IMR	152,105.15	6.01	65.00	-
DSE**				
AFRIPRISE	262,705.21	10.64	215.00	-
CRDB	29,027,788.28	36.12	730.00	-
DCB	38,292.99	6.68	135.00	-
DSE	71,262.75	110.83	2,240.00	(1.75)
MBP	142,130.18	16.33	330.00	3.13
MCB	13,957.47	15.34	310.00	-
NICO	484,713.58	33.15	670.00	(2.90)
NMB	604,062.56	289.44	5,850.00	-
SWIS	9,054.30	49.48	1,000.00	-
TCC	50,466.57	841.11	17,000.00	-
TPCC	8,295,175.00	192.96	3,900.00	-
TTP	4,981.35	5.94	120.00	-
VODA	14,096.01	38.10	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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