

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

27TH FEBRUARY 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.31	0.06	(0.01)
GBP/KES	163.61	(0.07)	(0.83)
EUR/KES	135.28	0.34	(0.74)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	132.35	(0.22)	7.18
NSE-20	2,293.51	0.22	14.07
NSE-25	3,596.05	(0.05)	5.68
NSE-10	1,367.56	(0.20)	5.01

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.09	16.12		16.09
Market Turnover (USD MN)	4.96	3.32		116.16
Foreign Buys (%)	2.50	2.85		41.38
Foreign Sales (%)	13.77	20.56		55.71
Foreign Participation (%)	8.14	11.71		48.99

Top Gainers	VWAP	1-day	Volumes
Car & General	24.80	9.98	200
Unga	24.55	9.60	1,100
Sanlam	7.12	8.21	200

Top Losers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Longhorn	3.08	(9.94)	23,100
Carbacid	20.05	(6.74)	121,600
Standard Group	6.12	(6.42)	300

Top Traders	Turnover (USD mn)	F.buys (USD m)	F.sales (USD m)	VWAP (KES)	1-day ch (%)
KCB	2.52	-	0.00	44.80	0.22
EABL	0.56	-	0.05	185.75	(2.11)
BAT	0.42	-	0.38	372.00	(0.13)
StanChart	0.41	0.00	0.18	300.00	(1.72)
LAPTRUST IMARA I-REIT	0.31	-	-	20.00	-

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.45	(0.05)	0.15
KES/RWF	10.82	0.08	0.87
KES/TSH	20.06	(0.75)	5.65
USD/USH	3,679.00	0.11	(0.16)
USD/RWF	1,399.19	(0.03)	(0.88)
USD/TSH	2,594.00	0.80	(5.66)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,312.11	0.60	9.82
USE LCI**	339.64	(0.76)	10.64
RSE RSI	131.14	-	0.15
RSE RASI	148.89	-	0.03
DSE DSEI**	2,299.61	0.84	7.47
DSE TSI**	4,803.66	0.02	4.00

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	8,028,068.33	0.78	22.25	1.14
MTNU	141,349.54	9.45	269.00	(1.85)
SBU	46,402.42	1.62	46.00	0.11
RSE				
BOK	174,668.45	29.11	315.00	-
DSE**				
AFRIPRISE	166,541.30	10.72	215.00	-
CRDB	25,840,393.01	36.39	730.00	-
DCB	11,379.88	6.73	135.00	-
DSE	103,734.72	111.66	2,240.00	-
MBP	164.50	16.45	330.00	-
MCB	154.53	15.45	310.00	-
MKCB	51,782.62	28.91	580.00	(3.33)
NICO	253,125.56	34.89	700.00	4.48
NMB	6,130,421.13	291.62	5,850.00	-
SWIS	3,688.86	49.85	1,000.00	-
TCC	264,850,651.03	847.44	17,000.00	-
TCCL	241,819.70	97.70	1,960.00	1.03
TPCC	1,972,124.18	194.41	3,900.00	-
TTP	454.63	5.98	120.00	-
VODA	12,666.75	38.38	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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