

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

28TH FEBRUARY 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.23	0.06	0.05
GBP/KES	162.61	0.61	(0.21)
EUR/KES	134.23	0.78	0.05

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	132.13	(0.17)	7.01
NSE-20	2,300.17	0.29	14.40
NSE-25	3,595.08	(0.03)	5.65
NSE-10	1,366.92	(0.05)	4.96

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.07	16.10		16.06
Market Turnover (USD MN)	1.80	4.96		116.28
Foreign Buys (%)	6.30	2.50		41.93
Foreign Sales (%)	60.39	13.77		56.24
Foreign Participation (%)	33.35	8.14		49.28

Top Gainers	VWAP	1-day	Volumes
Express Kenya	4.03	8.92	3,200
Standard Group	6.52	6.54	100
Sameer	3.28	6.15	2,900

Top Losers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Flame Tree	1.20	(5.51)	537,900
Home Afrika	0.85	(4.49)	570,900
Eveready	1.32	(4.35)	13,100

Top Traders	Turnover (USD mn)	F.buys (USD m)	F.sales (USD m)	VWAP (KES)	1-day ch (%)
BAT	0.44	-	0.43	380.00	2.15
Absa	0.32	0.00	0.26	19.00	(0.52)
Safaricom	0.24	0.00	0.22	17.95	(0.83)
Equity	0.15	0.05	0.02	48.70	0.52
DTB	0.15	-	-	78.00	1.30

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.49	0.12	0.27
KES/RWF	10.83	0.09	0.95
KES/TSH	20.07	0.06	5.72
USD/USH	3,681.00	(0.05)	(0.22)
USD/RWF	1,399.47	(0.02)	(0.90)
USD/TSH	2,594.00	0.00	(5.66)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,327.42	1.17	11.10
USE LCI**	344.94	1.56	12.36
RSE RSI	131.14	-	0.15
RSE RASI	148.89	-	0.03
DSE DSEI**	2,297.27	(0.10)	7.36
DSE TSI**	4,805.48	0.04	4.04

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	19,289.03	3.16	90.00	5.88
MTNU	457,056.41	9.47	269.83	0.31
SBU	1,156,738.08	1.61	46.00	-
UMEM	145,690.20	14.57	415.00	-
RSE				
BOK	232,693.43	29.09	315.00	-
BLR	4,986.29	24.93	270.00	-
DSE**				
AFRIPRISE	1,310,088.97	10.71	215.00	-
CRDB	9,039,593.19	36.37	730.00	-
DCB	32,644.69	6.73	135.00	-
DSE	210,905.98	111.59	2,240.00	-
MBP	16,439.67	16.44	330.00	-
MCB	1,853.20	15.44	310.00	-
MKCB	64,404.63	28.89	580.00	-
NICO	103,695.44	35.87	720.00	2.86
NMB	243,635.86	291.43	5,850.00	-
SWIS	119,262.31	49.82	1,000.00	-
TBL	10,860.14	543.01	10,900.00	-
TCC	8,468.92	846.89	17,000.00	-
TCCL	58,584.99	97.64	1,960.00	-
TPCC	21,371.57	194.29	3,900.00	-
VODA	27,963.87	38.36	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com