

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

07TH JANUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.38	(0.03)	(0.07)
GBP/KES	162.20	(0.77)	0.04
EUR/KES	134.55	(0.82)	(0.19)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	128.43	0.90	4.01
NSE-20	2,132.26	1.74	6.05
NSE-25	3,520.92	0.75	3.47
NSE-10	1,338.87	0.16	2.81

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.59	15.45	15.60	
Market Turnover (USD MN)	3.39	6.20	12.08	
Foreign Buys (%)	5.72	20.94	17.22	
Foreign Sales (%)	42.81	72.00	54.71	
Foreign Participation (%)	24.27	46.47	35.96	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kenya Power	6.44	9.90	1,549,200
Stanbic Holdings	156.75	7.73	1,800
Sasini	16.00	7.38	38,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam Kenya	4.82	(6.95)	800
Olympia Capital	2.72	(5.23)	100
Sameer Africa	2.55	(4.49)	900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	1.43	0.00	0.99	43.00	0.23
Standard Chartered	0.49	-	0.06	300.25	1.61
ABSA Bank Kenya	0.29	0.00	0.00	18.50	(1.86)
Safaricom	0.18	0.04	0.10	17.70	0.57
Equity Group	0.14	0.01	0.10	47.95	0.31

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.53	0.41	0.42
KES/RWF	10.66	0.02	(0.64)
KES/TSH	19.21	0.79	1.15
USD/USH	3,691.01	(0.44)	(0.49)
USD/RWF	1,379.03	(0.05)	0.57
USD/TSH	2,485.00	(0.81)	(1.22)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,217.90	0.13	1.93
USE LCI**	309.71	0.04	0.89
RSE RSI	130.95	-	-
RSE RASI	148.84	-	-
DSE DSEI**	2,151.47	0.08	0.55
DSE TSI**	4,619.06	(0.00)	0.01

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	60,992.07	2.10	60.00	-
BOBU	3,233.63	0.79	22.50	1.12
MTNU	9,926,642.09	9.64	275.06	0.02

RSE				
BOK	546,783.38	29.08	310.00	-

DSE**				
AFRIPRISE	46,469.76	11.45	220.00	-
CRDB	81,119,851.72	34.88	670.00	-
DCB	33,955.77	7.03	135.00	-
DSE	1,228.73	122.87	2,360.00	-
MBP	484.20	16.14	310.00	-
NICO	1,110,400.95	33.32	640.00	(1.54)
NMB	139,790,403.45	278.55	5,350.00	-
PAL	833.03	20.83	400.00	-
SWIS	1,718.13	57.27	1,100.00	-
TCCL	5,810.41	93.72	1,800.00	-
TPCC	158,380.58	187.43	3,600.00	-
VODA	14,031.42	40.09	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com