

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

08TH JANUARY 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.42	(0.03)	(0.10)
GBP/KES	161.58	0.38	0.42
EUR/KES	134.02	0.39	0.20

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	128.93	0.39	4.41
NSE-20	2,145.52	0.62	6.71
NSE-25	3,522.61	0.05	3.52
NSE-10	1,340.58	0.13	2.94

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.65	15.59	15.66	
Market Turnover (USD MN)	3.94	3.39	16.02	
Foreign Buys (%)	4.67	5.72	14.13	
Foreign Sales (%)	31.08	42.81	48.89	
Foreign Participation (%)	17.87	24.27	31.51	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kenya Airways	4.76	9.93	677,500
Kenya Power	6.98	8.39	2,907,700
Olympia Capital	2.94	8.09	18,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	3.15	(6.80)	20,300
Car & General	24.00	(4.57)	2,000
E.A. Portland Cement	28.35	(3.90)	6,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
East African Breweries	0.75	-	0.04	179.50	0.98
KCB Group	0.68	0.00	0.42	42.80	(0.47)
Safaricom	0.65	-	0.48	17.80	0.56
Equity Group	0.48	0.00	0.07	47.60	(0.73)
Standard Chartered	0.45	-	-	302.50	0.75

*Year-to-date refers to Market Capitalization as at 31st December 2024

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.54	0.03	0.45
KES/RWF	10.73	0.66	0.01
KES/TSH	18.74	(2.44)	(1.32)
USD/USH	3,693.00	(0.05)	(0.54)
USD/RWF	1,388.50	(0.69)	(0.11)
USD/TSH	2,425.00	2.41	1.22

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,237.09	1.58	3.54
USE LCI**	314.65	1.60	2.50
RSE RSI	130.95	-	-
RSE RASI	148.84	-	-
DSE DSEI**	2,144.18	(0.34)	0.21
DSE TSI**	4,619.60	0.01	0.02

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	279,231.13	2.10	60.00	-
BOBU	13,640.90	0.79	22.50	-
MTNU	1,134,594.01	9.73	277.55	0.91
SBU	873,543.48	1.47	42.00	7.39
UMEM	1,288,535.33	14.54	415.00	-

RSE				
BOK	78,014.32	28.89	310.00	-
BLR	36,350.76	24.23	260.00	-
IMR	42,549.03	5.13	55.00	-

DSE**				
AFRIPRISE	271,674.37	11.74	220.00	-
CRDB	143,767,201.06	35.76	670.00	-
DCB	49,102.88	7.47	140.00	3.70
DSE	42,066.84	125.95	2,360.00	-
MKCB	2,881.88	28.82	540.00	-
NICO	245,669.18	34.69	650.00	1.56
NMB	1,439,587.36	285.52	5,350.00	-
SWIS	18,139.80	58.70	1,100.00	-
TBL	75,622.54	581.71	10,900.00	-
TCC	18,145.14	907.26	17,000.00	-
TCCL	7,685.00	96.06	1,800.00	-
TPCC	22,286.50	192.13	3,600.00	-
VODA	24,245.11	41.09	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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