

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

09TH JANUARY 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.47	(0.04)	(0.14)
GBP/KES	159.74	1.14	1.56
EUR/KES	133.31	0.53	0.73

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	128.97	0.03	4.45
NSE-20	2,142.52	(0.14)	6.56
NSE-25	3,508.57	(0.40)	3.11
NSE-10	1,335.86	(0.35)	2.58

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.65	15.64	15.00	
Market Turnover (USD MN)	3.25	3.94	16.02	
Foreign Buys (%)	6.90	4.67	14.13	
Foreign Sales (%)	12.63	31.08	48.89	
Foreign Participation (%)	9.77	17.87	31.51	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kenya Airways	5.22	9.66	398,900
Kenya Power	7.40	6.02	2,513,300
TPS Eastern Africa	16.25	5.18	400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Britam Holdings	6.54	(7.63)	252,100
Home Afrika	0.34	(5.56)	927,300
Sameer Africa	2.60	(5.45)	21,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
ABSA Bank	1.14	-	-	18.80	-
Safaricom	0.89	0.18	0.38	17.95	0.84
Centum Investment	0.36	-	-	10.50	0.48
Equity Group	0.20	-	0.00	47.60	-
Kenya Power	0.14	0.00	0.01	7.40	6.02

*Year-to-date refers to Market Capitalization as at 31st December 2024

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.61	0.26	0.71
KES/RWF	10.81	0.72	0.73
KES/TSH	19.23	2.64	1.29
USD/USH	3,704.00	(0.30)	(0.84)
USD/RWF	1,399.00	(0.76)	(0.87)
USD/TSH	2,490.00	(2.68)	(1.43)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,237.09	0.32	3.54
USE LCI**	314.56	(0.03)	2.47
RSE RSI	131.66	0.54	0.54
RSE RASI	149.04	0.13	0.13
DSE DSEI**	2,154.34	0.47	0.68
DSE TSI**	4,619.24	(0.01)	0.01

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	29,046.60	2.10	60.00	-
BOBU	77,772.19	0.78	22.25	(1.11)
DFCU	1,156.10	7.86	225.00	-
NIC	21,024.71	0.17	5.00	-
UCL	1.57	0.31	9.00	-
UMEM	1,450.58	14.51	415.00	-

RSE				
BLR	93,191.56	24.52	265.00	1.92

DSE**				
AFRIPRISE	161,061.54	11.44	220.00	-
CRDB	17,582,918.93	34.84	670.00	-
DCB	170,126.45	7.28	140.00	-
DSE	115,829.54	123.75	2,380.00	0.85
MBP	13,362.35	16.12	310.00	-
NICO	434,597.35	33.80	650.00	-
NMB	3,067,451.28	278.18	5,350.00	-
PAL	3,535.70	20.80	400.00	-
SWIS	98,601.32	55.12	1,060.00	(3.64)
TBL	11,335.04	566.75	10,900.00	-
TCC	8,839.25	883.93	17,000.00	-
TCCL	202,907.59	93.59	1,800.00	-
TPCC	216,197.67	187.18	3,60 0.00	-
VODA	9,608.79	40.04	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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