

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

13TH JANUARY 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.48	0.00	(0.15)
GBP/KES	157.24	1.20	3.10
EUR/KES	132.26	0.76	1.52

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	129.66	0.02	5.00
NSE-20	2,142.30	(0.14)	6.55
NSE-25	3,494.13	(0.49)	2.68
NSE-10	1,332.06	(0.46)	2.28

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.73	15.73	15.75	
Market Turnover (USD MN)	1.33	4.69	23.98	
Foreign Buys (%)	2.10	52.29	20.63	
Foreign Sales (%)	6.93	46.44	43.48	
Foreign Participation (%)	4.51	49.37	32.06	

Top Gainers	VWAP	1-day	Volumes
Kenya Airways	6.30	9.76	461,000
HF Group	6.36	9.66	2,038,100
Kenya Re	1.63	6.54	8,104,700

Top Losers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Kenya Power	6.28	(9.51)	4,130,900
Nairobi Business Ventures	2.00	(5.21)	33,800
E.A. Portland Cement	26.15	(4.91)	1,000

Top Traders	Turnover (USD mn)	F.buys (USD m)	F.sales (USD m)	VWAP (KES)	1-day ch (%)
Standard Chartered	0.33	-	-	299.75	(0.08)
Kenya Power	0.20	-	0.00	6.28	(9.51)
KCB Group	0.15	-	0.04	43.45	0.35
Kenya Re	0.10	-	0.00	1.63	6.54
ABSA Bank Kenya	0.10	-	-	18.70	(2.09)

*Year-to-date refers to Market Capitalization as at 31st December 2024

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.55	(0.11)	0.50
KES/RWF	10.73	0.68	0.03
KES/TSH	19.44	0.28	2.37
USD/USH	3,697.00	0.11	(0.65)
USD/RWF	1,389.50	(0.68)	(0.18)
USD/TSH	2,517.01	(0.28)	(2.53)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,257.44	0.56	5.24
USE LCI**	322.68	0.95	5.11
RSE RSI	132.48	0.09	1.17
RSE RASI	149.28	0.03	0.30
DSE DSEI**	2,167.20	0.53	1.28
DSE TSI**	4,608.30	0.01	(0.23)

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	10,366.09	0.78	22.25	(1.11)
MTNU	147,143.08	9.98	285.00	1.01
QCIL	255.68	2.56	73.00	-
SBU	2,801,231.47	1.59	45.28	2.89
UMEM	1,875.02	14.54	415.00	-

RSE				
BLR	407,464.36	24.69	265.00	(1.85)
IMR	770,478.05	5.59	60.00	9.09

DSE**				
AFRIPRISE	190,471.33	11.06	215.00	-
CRDB	14,798,128.48	33.95	660.00	-
DCB	110,970.38	7.20	140.00	3.70
DSE	1,224.36	122.44	2,380.00	-
MBP	1,275.81	15.95	310.00	-
MCB	1,754.23	15.95	310.00	-
NICO	452,957.25	33.44	650.00	-
NMB	982,550.27	275.22	5,350.00	-
PAL	823.10	20.58	400.00	-
SWIS	162,099.32	51.44	1,000.00	-
TCC	8,745.44	874.54	17,000.00	-
TCCL	192,142.48	92.60	1,800.00	-
TPCC	121,860.00	185.20	3,600.00	-
VODA	6,694.38	39.61	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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