

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15TH JANUARY 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.47	0.03	(0.14)
GBP/KES	158.02	0.08	2.62
EUR/KES	133.40	(0.46)	0.66

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	129.47	(0.20)	4.85
NSE-20	2,148.56	(0.35)	6.86
NSE-25	3,456.68	(1.03)	1.58
NSE-10	1,317.64	(1.21)	1.18

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.71	15.74	15.73	
Market Turnover (USD MN)	2.38	1.88	29.58	
Foreign Buys (%)	50.59	5.06	21.21	
Foreign Sales (%)	27.03	24.24	39.29	
Foreign Participation (%)	38.81	14.65	30.25	

Top Gainers	VWAP	1-day	Volumes
Kenya Airways	7.60	9.83	230,800
HF Group	7.52	8.99	2,476,000
Home Afrika	0.39	8.33	131,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	24.10	(7.31)	2,900
ABSA Bank Kenya	17.20	(6.78)	2,178,600
Uchumi Supermarket	0.18	(5.26)	57,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.14	0.99	0.41	18.25	0.83
ABSA Bank Kenya	0.29	0.00	-	17.20	(6.78)
BAT Kenya	0.18	0.14	0.16	370.50	0.07
Kenya Power	0.15	-	-	6.96	7.74
HF Group	0.14	-	-	7.52	8.99

*Year-to-date refers to Market Capitalization as at 31st December 2024

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.55	(0.06)	0.49
KES/RWF	10.67	0.04	(0.55)
KES/TSH	19.42	1.03	2.30
USD/USH	3,696.00	0.08	(0.63)
USD/RWF	1,381.26	(0.01)	0.41
USD/TSH	2,515.00	(1.00)	(2.44)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,278.76	1.09	7.03
USE LCI**	329.26	0.79	7.25
RSE RSI	132.48	-	1.17
RSE RASI	149.28	-	0.30
DSE DSEI**	2,162.16	(0.28)	1.05
DSE TSI**	4,608.22	(0.00)	(0.23)

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	310,227.97	0.78	22.25	-
DFCU	93,006.15	7.88	225.00	-
MTNU	8,057,732.75	10.16	289.99	0.52
QCIL	6,830.96	2.63	75.00	2.74
SBU	796,264.87	1.69	48.25	2.66
UMEM	13,756,780.76	14.54	414.99	0.24

RSE				
BOK	142,384.45	29.06	310.00	-
BLR	171,395.63	24.84	265.00	-

DSE**				
AFRIPRISE	79,211.73	11.33	220.00	2.33
CRDB	4,470,321.08	33.98	660.00	-
DCB	122,928.82	6.95	135.00	(3.57)
DSE	349,407.20	123.55	2,400.00	(0.83)
MBP	1,595.89	15.96	310.00	-
NICO	181,540.19	32.95	640.00	-
NMB	1,783,342.51	275.42	5,350.00	-
PAL	411.84	20.59	400.00	-
SWIS	371,996.77	51.48	1,000.00	-
TBL	297,401.79	561.14	10,900.00	-
TCCL	61,158.62	92.66	1,800.00	-
TPCC	61,714.60	185.33	3,600.00	-
VODA	8,720.77	39.64	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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