

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

17TH JANUARY 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.57	(0.03)	(0.21)
GBP/KES	158.32	0.57	2.44
EUR/KES	133.34	0.42	0.71

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	130.79	0.26	5.92
NSE-20	2,146.86	0.65	6.77
NSE-25	3,470.62	0.22	1.99
NSE-10	1,330.92	0.43	2.20

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.86	15.82	15.89	
Market Turnover (USD MN)	3.13	5.44	38.17	
Foreign Buys (%)	62.04	72.91	31.95	
Foreign Sales (%)	61.69	63.47	44.58	
Foreign Participation (%)	61.87	68.19	38.27	

Top Gainers	VWAP	1-day	Volumes
HF Group	8.98	9.25	3,570,100
Sanlam Kenya	6.10	8.93	40,800
NSE	6.72	5.99	24,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn Publishers	2.32	(7.20)	2,300
The Limuru Tea	314.00	(5.42)	1,700
Diamond Trust Bank Kenya	66.25	(3.28)	12,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	0.83	0.76	0.70	42.95	(0.46)
Equity Group	0.68	0.65	0.65	48.50	0.10
Safaricom	0.57	0.46	0.51	18.60	-
Kenya Airways	0.33	0.05	0.00	8.50	1.67
HF Group	0.25	-	-	8.98	9.25

*Year-to-date refers to Market Capitalization as at 31st December 2024

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.46	(0.21)	0.17
KES/RWF	10.67	(0.00)	(0.55)
KES/TSH	19.49	0.37	2.63
USD/USH	3,687.00	0.19	(0.38)
USD/RWF	1,382.34	(0.02)	0.34
USD/TSH	2,525.01	(0.40)	(2.85)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,287.64	(0.03)	7.77
USE LCI**	327.62	(1.57)	6.72
RSE RSI	132.48	-	1.17
RSE RASI	149.28	-	0.30
DSE DSEI**	2,168.70	0.09	1.35
DSE TSI**	4,608.04	(0.00)	(0.23)

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	83,760.91	2.32	66.07	3.23
BOBU	469.15	0.78	22.25	-
DFCU	5,584.12	7.98	227.00	0.89
MTNU	715,157.47	9.72	276.51	(4.65)
QCIL	53,416.36	2.67	76.00	1.33
SBU	20,579.36	1.69	48.00	(0.04)
UCL	309,755.94	0.28	8.03	(5.53)
UMEM	790,456.75	14.58	415.00	-

DSE**				
AFRIPRISE	23,876.72	11.29	220.00	-
CRDB	28,747,335.74	33.87	660.00	-
DCB	101,833.99	6.93	135.00	-
DSE	640,077.79	122.13	2,380.00	(0.83)
MBP	2,227.06	15.91	310.00	-
MCB	159.08	15.91	310.00	-
MKCB	277.10	27.71	540.00	-
NICO	193,435.83	32.84	640.00	-
NMB	1,799,567.42	274.53	5,350.00	-
PAL	410.52	20.53	400.00	-
SWIS	513.15	51.31	1,000.00	-
TBL	5,593.30	559.33	10,900.00	-
TCCL	19,396.95	92.37	1,800.00	-
VODA	5,531.72	39.51	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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