

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

20<sup>TH</sup> JANUARY 2025



**DYER & BLAIR**  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

|         | Close  | 1-day  | y-t-d  |
|---------|--------|--------|--------|
| USD/KES | 129.56 | 0.00   | (0.21) |
| GBP/KES | 158.14 | 0.11   | 2.54   |
| EUR/KES | 133.49 | (0.11) | 0.60   |

### KENYAN EQUITY MARKETS

| Equity Indices | Close    | 1-day | y-t-d |
|----------------|----------|-------|-------|
| NASI           | 131.53   | 0.57  | 6.52  |
| NSE-20         | 2,170.89 | 1.12  | 7.97  |
| NSE-25         | 3,491.94 | 0.61  | 2.62  |
| NSE-10         | 1,340.44 | 0.72  | 2.93  |

| Market Activity           | Close | 1-day | y-t-d | Cumm. |
|---------------------------|-------|-------|-------|-------|
| Market Cap (USD BN)*      | 15.95 | 15.86 | 15.98 |       |
| Market Turnover (USD MN)  | 1.62  | 3.13  | 39.79 |       |
| Foreign Buys (%)          | 18.63 | 62.04 | 31.41 |       |
| Foreign Sales (%)         | 36.01 | 61.69 | 44.23 |       |
| Foreign Participation (%) | 27.32 | 61.87 | 37.82 |       |

| Top Gainers   | VWAP  | 1-day | Volumes |
|---------------|-------|-------|---------|
| Trans-Century | 0.55  | 10.00 | 937,200 |
| Centum        | 11.80 | 8.26  | 97,400  |
| Longhorn      | 2.50  | 7.76  | 4,300   |

| Top Losers     | VWAP<br>(KES) | 1-day<br>ch (%) | Volumes<br>(shares) |
|----------------|---------------|-----------------|---------------------|
| Kenya Airways  | 7.66          | (9.88)          | 397,200             |
| Standard Group | 4.54          | (9.20)          | 21,600              |
| Car & General  | 22.25         | (7.68)          | 75,300              |

| Top Traders | Turnover<br>(USD mn) | F.buys<br>(USD m) | F.sales<br>(USD m) | VWAP<br>(KES) | 1-day<br>ch (%) |
|-------------|----------------------|-------------------|--------------------|---------------|-----------------|
| KCB         | 0.68                 | 0.11              | 0.32               | 43.10         | 0.35            |
| Equity      | 0.17                 | 0.15              | 0.15               | 48.45         | (0.10)          |
| HF Group    | 0.17                 | -                 | -                  | 8.96          | (0.22)          |
| Kenya Re    | 0.10                 | -                 | 0.00               | 1.67          | 0.60            |
| Safaricom   | 0.06                 | 0.00              | -                  | 18.90         | 1.61            |

\*Year-to-date refers to Market Capitalization as at 31st December 2024

### CURRENCY PERFORMANCE-TSH, USH, RWF

|         | Close    | 1-day  | y-t-d  |
|---------|----------|--------|--------|
| KES/USH | 28.40    | (0.19) | (0.02) |
| KES/RWF | 10.72    | 0.45   | (0.10) |
| KES/TSH | 19.53    | 0.20   | 2.84   |
| USD/USH | 3,680.00 | 0.19   | (0.19) |
| USD/RWF | 1,388.50 | (0.45) | (0.11) |
| USD/TSH | 2,529.99 | (0.20) | (3.05) |

### EAC EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d |
|----------------|----------|--------|-------|
| USE ALSI**     | 1,283.59 | (0.31) | 7.43  |
| USE LCI**      | 326.97   | (0.20) | 6.51  |
| RSE RSI        | 132.48   | -      | 1.17  |
| RSE RASI       | 149.28   | -      | 0.30  |
| DSE DSEI**     | 2,172.73 | 0.19   | 1.54  |
| DSE TSI**      | 4,619.37 | 0.25   | 0.01  |

| USE**  | Turnover (KES) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|--------|----------------|------------|-------------|--------------|
| AIRTEL | 37,524.59      | 2.33       | 66.22       | 0.23         |
| BOBU   | 13,623.55      | 0.78       | 22.25       | -            |
| MTNU   | 76,357.05      | 9.68       | 275.05      | (0.53)       |
| NIC    | 35,251.56      | 0.18       | 5.00        | -            |
| UMEM   | 2,194,592.12   | 14.61      | 415.00      | -            |

| RSE |            |       |        |   |
|-----|------------|-------|--------|---|
| BLR | 252,223.17 | 24.73 | 265.00 | - |

| DSE**     |              |        |           |      |
|-----------|--------------|--------|-----------|------|
| AFRIPRISE | 340,370.77   | 11.27  | 220.00    | -    |
| CRDB      | 8,299,194.96 | 33.80  | 660.00    | -    |
| DCB       | 57,527.27    | 6.91   | 135.00    | -    |
| DSE       | 34,614.64    | 121.88 | 2,380.00  | -    |
| MBP       | 1,746.30     | 15.88  | 310.00    | -    |
| NICO      | 74,358.58    | 33.80  | 660.00    | 3.13 |
| NMB       | 616,454.14   | 273.98 | 5,350.00  | -    |
| SWIS      | 6,145.34     | 51.21  | 1,000.00  | -    |
| TBL       | 5,582.01     | 558.20 | 10,900.00 | -    |
| TCCL      | 94,023.66    | 92.18  | 1,800.00  | -    |
| TOL       | 4,083.06     | 34.31  | 670.00    | -    |
| TPCC      | 871,498.95   | 192.55 | 3,760.00  | 4.44 |
| VODA      | 5,126.24     | 39.43  | 770.00    | -    |

\*Local Currency

\*\*Trading data for the previous day.

**RESEARCH DEPARTMENT**

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