

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

23RD JANUARY 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.28	0.11	0.01
GBP/KES	159.44	0.12	1.74
EUR/KES	134.67	0.05	(0.28)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	132.43	0.53	7.25
NSE-20	2,186.90	0.98	8.77
NSE-25	3,560.14	0.86	4.62
NSE-10	1,365.50	0.89	4.85

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.09	16.01	16.09	
Market Turnover (USD MN)	6.38	3.72	53.24	
Foreign Buys (%)	59.13	16.76	33.66	
Foreign Sales (%)	70.10	28.95	44.55	
Foreign Participation (%)	64.61	22.86	39.11	

Top Gainers	VWAP	1-day	Volumes
E.A. Cables	1.45	9.85	19,000
Flame Tree Group	1.15	9.52	61,800
Sanlam Kenya	6.76	9.03	47,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kenya Airways	5.60	(9.97)	1,329,400
Express Kenya	2.99	(9.94)	3,000
B.O.C Kenya	80.50	(6.40)	18,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.49	2.99	3.36	18.90	-
KCB Group	1.64	0.53	1.06	45.35	2.95
Stanbic Holdings	0.30	-	0.02	140.00	1.27
HF Group	0.19	-	-	8.98	0.22
Standard Chartered	0.15	0.02	-	285.00	1.24

*Year-to-date refers to Market Capitalization as at 31st December 2024

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.47	0.25	0.20
KES/RWF	10.85	1.50	1.16
KES/TSH	19.40	(0.58)	2.15
USD/USH	3,680.00	(0.14)	(0.19)
USD/RWF	1,403.00	(1.38)	(1.15)
USD/TSH	2,507.50	0.69	(2.14)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,292.98	(0.22)	8.22
USE LCI**	328.15	0.21	6.89
RSE RSI	133.19	0.54	1.71
RSE RASI	149.48	0.13	0.43
DSE DSEI**	2,200.49	0.61	2.84
DSE TSI**	4,620.68	0.00	0.04

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	203,844.48	2.35	67.00	1.18
BOBU	8,220.48	0.79	22.50	0.22
MTNU	10,783,355.81	9.66	274.90	(0.04)
NIC	4.39	0.18	5.00	-
SBU	149,841.04	1.70	48.25	-
UMEM	13,060,993.48	14.58	415.00	-
DSE**				
BLR	213,959.92	24.88	270.00	1.89
DSE**				
AFRIPRISE	16,786.97	11.34	220.00	-
CRDB	39,254,823.67	34.03	660.00	-
DCB	87,357.44	6.96	135.00	-
DSE	20,491.85	122.71	2,380.00	-
MBP	319.65	15.98	310.00	-
MKCB	77,925.35	28.87	560.00	3.70
NICO	197,252.01	33.51	650.00	-
NMB	1,914,812.33	275.83	5,350.00	-
PAL	618.68	20.62	400.00	-
TBL	11,239.43	561.97	10,900.00	-
TCC	17,529.39	876.47	17,000.00	-
TCCL	37,121.06	92.80	1,800.00	-
TPCC	27,139.62	193.85	3,760.00	-
VODA	5,160.86	39.70	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com