

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

24TH JANUARY 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.26	0.01	0.02
GBP/KES	159.21	0.15	1.89
EUR/KES	134.39	0.21	(0.07)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	132.48	0.04	7.29
NSE-20	2,185.88	(0.05)	8.72
NSE-25	3,569.73	0.27	4.91
NSE-10	1,371.49	0.44	5.31

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.10	16.09	16.10	
Market Turnover (USD MN)	3.44	6.38	56.68	
Foreign Buys (%)	72.72	59.13	36.04	
Foreign Sales (%)	50.49	70.10	44.91	
Foreign Participation (%)	61.60	64.61	40.47	

Top Gainers	VWAP	1-day	Volumes
Home Afrika	0.45	9.76	622,300
E.A.Cables	1.59	9.66	165,500
Flame Tree Group	1.26	9.57	212,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
HF Group	8.12	(9.58)	289,300
Kenya Airways	5.36	(4.29)	1,491,100
Liberty Kenya	7.10	(3.79)	1,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.23	1.14	0.57	18.90	-
East African Breweries	0.82	0.82	0.62	193.25	1.98
Stanbic Holdings	0.52	0.48	0.51	138.00	(1.43)
KCB Group	0.21	-	0.02	45.80	0.99
I&M Group	0.09	0.00	-	34.90	-

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.51	0.15	0.35
KES/RWF	10.71	(1.31)	(0.16)
KES/TSH	19.46	0.35	2.51
USD/USH	3,685.00	(0.14)	(0.33)
USD/RWF	1,384.39	1.33	0.19
USD/TSH	2,516.00	(0.34)	(2.49)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,294.34	0.11	8.33
USE LCI**	327.71	(0.13)	6.75
RSE RSI	133.19	-	1.71
RSE RASI	149.48	-	0.43
DSE DSEI**	2,232.92	1.47	4.36
DSE TSI**	4,667.69	1.02	1.06

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	1,543.43	0.77	22.00	(2.22)
MTNU	27,183,692.94	9.65	275.00	0.04
NIC	0.18	0.18	5.00	-
SBU	10,854,591.18	1.68	48.00	(0.52)
UCL	315,701.96	0.32	9.00	-

DSE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AFRIPRISE	247,272.70	11.05	215.00	(2.27)
CRDB	77,377,059.54	33.91	660.00	-
DCB	7,299,818.64	7.19	140.00	3.70
DSE	79,538.44	121.25	2,360.00	(0.84)
MBP	3,981.65	15.93	310.00	-
MKCB	1,452,916.36	28.77	560.00	-
NICO	218,065.89	33.39	650.00	-
NMB	7,345,714.98	287.71	5,600.00	4.67
PAL	2,055.04	20.55	400.00	-
SWIS	41,989.69	56.51	1,100.00	-
TBL	5,600.00	560.00	10,900.00	-
TCCL	46,238.50	92.48	1,800.00	-
TPCC	11,747,114.46	193.17	3,760.00	-
VODA	1,582.38	39.56	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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