

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

27TH JANUARY 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.26	0.01	0.03
GBP/KES	160.38	(0.74)	1.16
EUR/KES	135.36	(0.73)	(0.80)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	132.11	(0.28)	6.99
NSE-20	2,195.12	0.42	9.17
NSE-25	3,570.86	0.03	4.94
NSE-10	1,370.90	(0.04)	5.27

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.06	16.10	16.05	
Market Turnover (USD MN)	1.32	3.44	58.00	
Foreign Buys (%)	36.48	72.72	36.05	
Foreign Sales (%)	47.25	50.49	44.96	
Foreign Participation (%)	41.87	61.60	40.50	

Top Gainers	VWAP	1-day	Volumes
Car & General	24.10	9.55	700
Home Afrika	0.49	8.89	675,100
E.A. Cables	1.73	8.81	512,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS Eastern Africa	14.00	(9.68)	300
HF Group	7.44	(8.37)	508,300
Kenya Airways	5.10	(4.85)	670,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Stanbic Holdings	0.36	0.34	0.22	139.00	0.72
KCB Group	0.35	0.12	0.28	45.35	(0.98)
Safaricom	0.19	0.00	0.12	18.80	(0.53)
Kenya Re	0.05	-	-	1.70	-
Kenya Power	0.04	0.00	-	6.40	0.63

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.54	0.11	0.46
KES/RWF	10.79	0.77	0.60
KES/TSH	19.71	1.24	3.78
USD/USH	3,689.01	(0.11)	(0.44)
USD/RWF	1,395.00	(0.77)	(0.58)
USD/TSH	2,547.00	(1.23)	(3.75)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,298.32	0.31	8.66
USE LCI**	328.85	0.35	7.12
RSE RSI	132.82	(0.28)	1.43
RSE RASI	149.37	(0.07)	0.36
DSE DSEI**	2,235.75	0.13	4.49
DSE TSI**	4,676.60	0.19	1.25

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	52,417.11	2.38	68.00	1.49
BOBU	43,832.76	0.79	22.50	2.27
DFCU	475,790.37	7.93	226.32	(0.30)
MTNU	222,580.00	9.64	275.00	-
SBU	3,693,135.67	1.68	48.00	-
UCL	315,701.96	0.32	9.00	-

RSE				
AFRIPRISE	274,332.28	10.91	215.00	-
CRDB	28,217,142.26	34.00	670.00	1.52

DSE**				
AFRIPRISE	274,332.28	10.91	215.00	-
CRDB	28,217,142.26	34.00	670.00	1.52
DCB	82,116.81	7.10	140.00	-
DSE	628,771.23	119.77	2,360.00	-
MKCB	495,992.41	29.43	580.00	3.57
NICO	162,646.22	33.49	660.00	1.54
NMB	59,395.79	284.19	5,600.00	-
PAL	2,232.92	20.30	400.00	-
SWIS	164,018.45	50.75	1,000.00	(9.09)
TBL	71,910.32	553.16	10,900.00	-
TCCL	9,134.69	91.35	1,800.00	-
TPCC	109,336.16	190.81	3,760.00	-
VODA	1,914.73	39.08	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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