

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

28TH JANUARY 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.25	0.00	0.03
GBP/KES	160.80	(0.26)	0.91
EUR/KES	134.81	0.41	(0.39)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	132.28	0.13	7.13
NSE-20	2,190.92	(0.19)	8.97
NSE-25	3,569.94	(0.03)	4.91
NSE-10	1,370.37	(0.04)	5.23

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.08	16.06	16.07	
Market Turnover (USD MN)	4.57	1.32	62.57	
Foreign Buys (%)	25.78	36.48	35.30	
Foreign Sales (%)	79.36	47.25	47.47	
Foreign Participation (%)	52.57	41.87	41.39	

Top Gainers	VWAP	1-day	Volumes
E.A.Portland Cement	28.85	9.90	16,400
E.A.Cables	1.90	9.83	442,500
Express Kenya	3.25	8.70	5,300

Top Losers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Liberty Kenya	6.74	(8.67)	12,100
Crown Paints	30.20	(8.48)	1,300
Sanlam Kenya	6.32	(7.60)	6,800

Top Traders	Turnover (USD mn)	F.buys (USD m)	F.sales (USD m)	VWAP (KES)	1-day ch (%)
Safaricom	1.57	0.01	1.49	18.85	0.27
East African Breweries	0.76	0.76	0.75	194.00	0.26
Equity Group	0.50	0.07	0.38	48.50	(0.10)
KCB Group	0.48	0.02	0.44	45.10	(0.55)
Stanbic Holdings	0.33	0.31	0.32	139.25	0.18

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.55	0.03	0.49
KES/RWF	10.73	(0.62)	(0.02)
KES/TSH	19.69	(0.08)	3.70
USD/USH	3,689.99	(0.03)	(0.46)
USD/RWF	1,386.26	0.63	0.05
USD/TSH	2,544.99	0.08	(3.67)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,307.47	0.70	9.43
USE LCI**	330.24	0.42	7.57
RSE RSI	132.82	-	1.43
RSE RASI	149.37	-	0.36
DSE DSEI**	2,235.58	(0.01)	4.48
DSE TSI**	4,676.42	(0.00)	1.25

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	28,957.05	2.43	69.44	2.12
BOBU	41,061.56	0.79	22.50	-
MTNU	414,138.52	9.63	275.00	-
SBU	13,406,527.82	1.68	48.00	-
UMEM	685,123.22	14.53	414.77	(0.06)

RSE				
BOK	315,052.40	28.90	310.00	-
BLR	85,592.81	25.17	270.00	-
IMR	14,545.18	5.59	60.00	-
MTNR	7,785.40	15.57	167.00	-

DSE**				
AFRIPRISE	111,092.43	10.92	215.00	-
CRDB	35,216,207.21	34.03	670.00	-
DCB	360,459.12	7.11	140.00	-
DSE	88,934.48	119.86	2,360.00	-
MKCB	99,030.98	28.44	560.00	(3.45)
NICO	390,268.16	33.52	660.00	-
NMB	11,582,529.20	284.41	5,600.00	-
TBL	16,607.41	553.58	10,900.00	-
TCC	25,901.47	863.38	17,000.00	-
TCCL	5,485.02	91.42	1,800.00	-
TPCC	104,455.05	190.96	3,760.00	-
VODA	11,731.84	39.11	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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