

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

30TH JANUARY 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.25	(0.00)	0.03
GBP/KES	160.37	0.14	1.17
EUR/KES	134.37	0.30	(0.06)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	128.48	(1.67)	4.05
NSE-20	2,181.86	(0.58)	8.52
NSE-25	3,496.44	(1.35)	2.75
NSE-10	1,338.23	(1.61)	2.76

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.62	15.88	15.61	
Market Turnover (USD MN)	1.90	4.25	68.71	
Foreign Buys (%)	60.88	78.01	38.64	
Foreign Sales (%)	65.37	79.74	49.96	
Foreign Participation (%)	63.13	78.88	44.30	

Top Gainers	VWAP	1-day	Volumes
Kakuzi Plc	434.00	9.87	100
Trans-Century	1.23	9.82	1,403,300
E.A.Cables	2.25	9.76	228,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kenya Orchards	63.00	(10.00)	200
Car & General	22.45	(9.11)	2,200
Unga Group	18.30	(6.39)	500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.25	1.12	1.20	17.70	(3.28)
Kenya Power	0.15	0.00	-	6.78	5.28
KCB Group	0.12	-	0.00	43.75	(2.02)
Kenya Re	0.06	-	0.00	1.68	(1.18)
DTB Kenya	0.05	-	0.02	70.00	0.72

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.55	(0.00)	0.50
KES/RWF	10.74	(1.25)	0.07
KES/TSH	19.69	0.89	3.70
USD/USH	3,690.00	(0.00)	(0.46)
USD/RWF	1,387.51	1.24	(0.04)
USD/TSH	2,545.00	(0.89)	(3.67)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,306.30	(0.06)	9.33
USE LCI**	330.79	0.47	7.75
RSE RSI	133.00	0.53	1.57
RSE RASI	149.42	0.13	0.39
DSE DSEI**	2,261.54	1.85	5.69
DSE TSI**	4,743.56	1.00	2.70

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	38,126.50	2.45	70.00	0.81
BOBU	315.24	0.79	22.50	2.04
MTNU	4,868,658.87	9.63	275.00	-
SBU	13,786.48	1.68	48.00	1.42
UMEM	36,668.67	14.53	414.77	-
RSE				
BLR	113,179.07	25.15	270.00	1.89
IMR	5,589.09	5.59	60.00	-
DSE**				
AFRIPRISE	131,592.42	11.17	220.00	-
CRDB	88,472,312.45	35.04	690.00	-
DCB	65,034.43	7.11	140.00	-
DSE	94,683.81	119.85	2,360.00	-
MBP	6,454.79	15.74	310.00	-
NICO	590,255.35	33.52	660.00	-
NMB	3,965,301.05	297.09	5,850.00	4.46
PAL	203.14	20.31	400.00	-
TBL	1,120,401.41	553.56	10,900.00	-
TCC	28,796,950.86	863.35	17,000.00	-
TCCL	914.13	91.41	1,800.00	-
TPCC	155,816.93	190.95	3,760.00	-
VODA	53,182.20	39.10	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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