

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

31ST JANUARY 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.23	0.01	0.05
GBP/KES	160.72	(0.22)	0.95
EUR/KES	134.49	(0.09)	(0.15)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	128.28	(0.16)	3.89
NSE-20	2,162.58	(0.88)	7.56
NSE-25	3,436.04	(1.73)	0.98
NSE-10	1,312.58	(1.92)	0.79

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.35	15.62	15.34	
Market Turnover (USD MN)	5.31	1.90	68.71	
Foreign Buys (%)	67.62	60.88	38.64	
Foreign Sales (%)	73.50	65.37	49.96	
Foreign Participation (%)	70.56	63.13	44.30	

Top Gainers	VWAP	1-day	Volumes
Kenya Power	7.56	11.50	6,141,200
Flame Tree	1.77	9.94	69,200
Sameer	2.79	9.84	42,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Britam	7.26	(9.93)	221,900
Kenya Orchards	56.75	(9.92)	200
Portland Cement	27.00	(6.90)	500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.90	3.35	3.84	17.20	(2.82)
Kenya Power	0.36	0.13	-	7.56	11.50
KenGen	0.26	0.03	0.00	4.21	2.68
HF Group	0.24	-	-	6.70	(1.76)
KCB	0.20	-	0.03	42.75	(2.29)

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.52	(0.12)	0.38
KES/RWF	10.98	2.25	2.32
KES/TSH	19.81	0.60	4.33
USD/USH	3,685.00	0.14	(0.33)
USD/RWF	1,418.50	(2.23)	(2.27)
USD/TSH	2,560.00	(0.59)	(4.28)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,306.04	(0.02)	9.31
USE LCI**	329.62	(0.35)	7.37
RSE RSI	133.00	-	1.57
RSE RASI	149.42	-	0.39
DSE DSEI**	2,237.74	(1.05)	4.58
DSE TSI**	4,753.41	0.21	2.91

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	8,521.77	0.79	22.50	-
DFCU	189,689.99	7.94	226.32	-
MTNU	18,323.56	9.64	275.00	-
SBU	241,594.43	1.65	47.06	(1.96)

RSE				
BOK	56,483.79	28.24	310.00	-
BLR	27,057.56	24.60	270.00	-
MTNR	16,735.60	15.21	167.00	-

DSE**				
AFRIPRISE	110,656.34	11.11	220.00	-
CRDB	22,332,923.60	34.83	690.00	-
DCB	90,933.78	7.07	140.00	-
DSE	288,063.48	119.13	2,360.00	-
MBP	23,786.21	15.65	310.00	-
MCB	13,770.96	15.65	310.00	-
NICO	749,295.80	33.32	660.00	-
NMB	404,572.48	295.31	5,850.00	-
PAL	1,009.60	20.19	400.00	-
TBL	38,516.29	550.23	10,900.00	-
TCC	17,163.22	858.16	17,000.00	-
TCCL	17,264.18	90.86	1,800.00	-
TPCC	42,136.72	189.81	3,760.00	-
VODA	8,162.63	38.87	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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