

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

3RD MARCH 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.15	0.06	0.11
GBP/KES	162.79	(0.11)	(0.32)
EUR/KES	134.42	(0.15)	(0.10)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	132.59	0.35	7.38
NSE-20	2,293.87	(0.27)	14.09
NSE-25	3,612.83	0.49	6.17
NSE-10	1,371.74	0.35	5.33

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.14	16.08	16.12	
Market Turnover (USD MN)	2.14	1.80	116.59	
Foreign Buys (%)	8.97	6.30	43.04	
Foreign Sales (%)	15.59	60.39	57.31	
Foreign Participation (%)	12.28	33.35	49.89	

Top Gainers	VWAP	1-day	Volumes
Scangroup	3.54	8.26	13,400
Portland Cement	35.70	6.57	2,200
B.O.C	88.00	4.76	500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads	11.75	(9.62)	100
BK Group	33.30	(7.37)	100
Uchumi	0.35	(5.41)	1,301,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB	0.51	0.00	0.11	44.60	(0.78)
Equity	0.51	0.00	-	48.65	(0.10)
Co-op	0.32	0.01	-	16.90	0.30
Safaricom	0.26	0.14	0.21	18.10	0.84
I&M	0.18	-	-	36.00	0.14

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.46	(0.08)	0.19
KES/RWF	11.08	2.30	3.28
KES/TSH	20.17	0.48	6.23
USD/USH	3,676.00	0.14	(0.08)
USD/RWF	1,430.92	(2.25)	(3.17)
USD/TSH	2,605.01	(0.42)	(6.11)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,330.77	0.25	11.38
USE LCI**	346.25	0.38	12.79
RSE RSI	131.14	-	0.15
RSE RASI	148.89	-	0.03
DSE DSEI**	2,293.61	(0.16)	7.19
DSE TSI**	4,815.32	0.20	4.26

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	10,550.70	3.17	90.18	0.20
BOBU	11,541.50	0.79	22.50	1.12
MTNU	239,177.44	9.55	271.76	0.72
SBU	33,532.12	1.62	46.00	-
RSE				
BLR	248,571.66	24.37	270.00	-
IMR	58,667.97	5.87	65.00	-
DSE**				
AFRIPRISE	1,203,541.65	10.66	215.00	-
CRDB	9,955,623.20	36.69	740.00	1.37
DCB	13,854.73	6.69	135.00	-
DSE	26,653.45	111.06	2,240.00	-
MBP	49.08	16.36	330.00	-
MCB	1,075.86	15.37	310.00	-
MKCB	3,738.23	28.76	580.00	-
NICO	2,619,130.39	36.69	740.00	2.78
NMB	1,226,266.73	290.03	5,850.00	-
SWIS	35,151.21	49.58	1,000.00	-
TBL	16,212.20	540.41	10,900.00	-
TCC	8,428.36	842.84	17,000.00	-
TCCL	620,376.80	96.18	1,940.00	(1.02)
TPCC	836,846.80	193.36	3,900.00	-
VODA	25,195.84	38.18	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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