

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

4th MARCH 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.20	(0.04)	0.07
GBP/KES	164.04	(0.77)	(1.09)
EUR/KES	135.41	(0.74)	(0.84)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	131.04	(1.17)	6.12
NSE-20	2,306.85	0.57	14.73
NSE-25	3,594.10	(0.52)	5.62
NSE-10	1,362.48	(0.68)	4.62

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.94	16.13		15.93
Market Turnover (USD MN)	2.56	2.14		116.59
Foreign Buys (%)	42.85	8.97		43.04
Foreign Sales (%)	54.86	15.59		57.31
Foreign Participation (%)	48.85	12.28		49.89

Top Gainers	VWAP	1-day	Volumes
Portland Cement	38.75	8.54	15,300
Britam	7.84	6.52	49,900
Unga	24.30	5.65	200

Top Losers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Scangroup	3.20	(9.60)	2,300
Express Kenya	3.68	(7.30)	16,600
TPS Eastern Africa	16.50	(7.04)	200

Top Traders	Turnover (USD mn)	F.buys (USD m)	F.sales (USD m)	VWAP (KES)	1-day ch (%)
BK Group	1.09	1.09	1.09	35.00	5.11
Safaricom	0.29	0.01	0.02	17.40	(3.87)
I&M	0.27	-	-	36.00	-
DTB	0.23	-	0.02	78.00	-
KCB	0.22	-	0.20	44.55	(0.11)

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.46	(0.01)	0.18
KES/RWF	10.84	(2.20)	1.01
KES/TSH	20.05	(0.61)	5.58
USD/USH	3,677.00	(0.03)	(0.11)
USD/RWF	1,400.01	2.16	(0.94)
USD/TSH	2,590.00	0.58	(5.50)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,332.68	0.14	11.54
USE LCI**	348.33	0.60	13.47
DSE DSEI**	2,301.09	0.33	7.54
DSE TSI**	4,825.27	0.21	4.47

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	73,068.33	3.20	91.00	0.91
BOBU	663,139.92	0.78	22.25	(1.11)
MTNU	2,045,421.48	9.60	273.30	0.57
NIC	3,601.53	0.18	5.00	-
QCIL	354,180.06	2.95	84.00	7.69
SBU	376,295.16	1.62	46.00	-
UMEM	1,093.64	14.58	415.00	-

DSE**				
AFRIPRISE	170,805.17	10.97	220.00	2.33
CRDB	14,793,818.93	37.41	750.00	1.35
DCB	63,430.14	6.73	135.00	-
DSE	236,204.46	115.73	2,320.00	(0.85)
MBP	3,391.08	16.46	330.00	-
MCB	7,515.45	15.46	310.00	-
NICO	246,658.05	36.91	740.00	-
NMB	1,475,434.86	291.82	5,850.00	-
PAL	1,995.34	19.95	400.00	-
SWIS	14,965.06	49.88	1,000.00	-
TBL	27,186.52	543.73	10,900.00	-
TCC	33,920.79	848.02	17,000.00	-
TCCL	7,645.15	96.77	1,940.00	-
TOL	33,421.96	33.42	670.00	-
TPCC	665,151.87	194.55	3,900.00	-
VODA	12,636.99	38.41	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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