

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

6TH MARCH 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.23	(0.01)	0.05
GBP/KES	165.58	(0.18)	(2.04)
EUR/KES	138.47	(0.89)	(3.11)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	133.69	1.28	8.27
NSE-20	2,339.62	0.78	16.36
NSE-25	3,656.97	0.88	7.47
NSE-10	1,384.12	0.98	6.28

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.26	16.10	16.25	
Market Turnover (USD MN)	4.60	7.44	156.71	
Foreign Buys (%)	19.73	29.91	34.73	
Foreign Sales (%)	33.82	65.06	48.59	
Foreign Participation (%)	26.78	47.48	41.66	

Top Gainers	VWAP	1-day	Volumes
Liberty	7.82	9.83	21,400
Eaagads	12.95	9.75	200
Sanlam	7.68	8.78	400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	6.02	(3.22)	400
Longhorn	2.89	(3.02)	10,200
Home Afrika	0.81	(2.41)	1,409,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.80	0.80	1.21	17.95	1.41
KCB	1.48	0.07	0.21	44.50	0.11
I&M	0.60	-	0.00	36.00	-
Co-op	0.18	0.00	-	16.80	(1.18)
Absa	0.08	-	-	19.10	(0.52)

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.40	(0.14)	(0.03)
KES/RWF	11.09	2.18	3.33
KES/TSH	20.24	(0.39)	6.57
USD/USH	3,670.00	0.14	0.08
USD/RWF	1,432.50	(2.19)	(3.28)
USD/TSH	2,615.00	0.38	(6.52)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,334.89	0.19	11.72
USE LCI**	348.52	0.24	13.53
RSE RSI	131.14	-	0.15
RSE RASI	148.89	-	0.03
DSE DSEI**	2,318.29	0.90	8.34
DSE TSI**	4,835.11	0.21	4.68

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	26,968.59	3.24	92.00	-
BOBU	24,130.54	0.78	22.25	-
MTNU	39,408.79	9.53	270.73	0.14
SBU	32,746.82	1.64	46.50	1.09

RSE				
BOK	25,574.64	28.42	315.00	-
BLR	48,713.60	24.36	270.00	-

DSE**				
AFRIPRISE	178,091.30	10.87	220.00	-
CRDB	44,637,296.28	37.56	760.00	1.33
DCB	183,142.75	6.42	130.00	(3.70)
DSE	324,013.88	115.64	2,340.00	0.86
MBP	24,009.92	16.80	340.00	3.03
MKCB	2,866.21	28.66	580.00	-
NICO	365,907.95	36.57	740.00	-
NMB	269,433.38	289.09	5,850.00	-
PAL	18,976.27	19.77	400.00	-
SWIS	49,417.37	49.42	1,000.00	-
TBL	235,477,015.98	538.65	10,900.00	-
TCCL	19,173.94	95.87	1,940.00	-
TPCC	93,087.50	192.73	3,900.00	-
TTP	2,318.66	5.93	120.00	-
VODA	30,441.10	38.05	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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