

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

7TH MARCH 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.24	(0.01)	0.04
GBP/KES	166.66	(0.66)	(2.71)
EUR/KES	139.89	(1.02)	(4.17)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	133.71	0.01	8.28
NSE-20	2,337.85	(0.08)	16.27
NSE-25	3,643.48	(0.37)	7.07
NSE-10	1,379.48	(0.34)	5.93

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.26	16.26		16.26
Market Turnover (USD MN)	2.41	4.60		159.12
Foreign Buys (%)	19.52	19.73		34.50
Foreign Sales (%)	60.73	33.82		48.78
Foreign Participation (%)	40.13	26.78		41.64

Top Gainers	VWAP	1-day	Volumes
BK Group	37.15	7.99	1,200
Home Afrika	0.87	7.41	64,300
NBV	2.12	3.41	3,900

Top Losers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Olympia Capital	3.16	(9.20)	3,700
Sanlam	7.06	(8.07)	6,300
Uchumi	0.35	(5.41)	511,200

Top Traders	Turnover (USD mn)	F.buys (USD m)	F.sales (USD m)	VWAP (KES)	1-day ch (%)
KCB	1.08	0.34	1.05	44.75	0.56
Safaricom	0.50	0.10	0.38	18.05	0.56
StanChart	0.15	0.00	-	309.00	(0.16)
Absa	0.14	-	-	19.30	1.05
Co-op	0.14	0.00	-	16.90	0.60

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.40	(0.01)	(0.04)
KES/RWF	10.86	(2.07)	1.19
KES/TSH	20.39	0.76	7.38
USD/USH	3,670.00	(0.00)	0.08
USD/RWF	1,402.89	2.07	(1.15)
USD/TSH	2,635.00	(0.76)	(7.33)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,332.75	(0.16)	11.55
USE LCI**	348.12	(0.11)	13.40
RSE RSI	131.14	-	0.15
RSE RASI	148.89	-	0.03
DSE DSEI**	2,304.72	(0.59)	7.71
DSE TSI**	4,824.77	(0.21)	4.46

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	488.13	0.78	22.25	-
MTNU	620,092.19	9.51	270.00	(0.27)
SBU	22,618.27	1.64	46.50	-
UMEM	305,430.74	14.61	415.00	-
DSE**				
AFRIPRISE	23,339.06	10.79	220.00	-
CRDB	27,820,085.34	37.28	760.00	-
DCB	63,033.01	6.38	130.00	-
DSE	121,638.14	113.79	2,320.00	(0.85)
MBP	6,153.32	16.68	340.00	-
MKCB	9,671.88	28.45	580.00	-
MUCOBA	196.18	19.62	400.00	-
NICO	152,471.43	36.29	740.00	-
NMB	2,876,080.24	286.92	5,850.00	-
PAL	392.37	19.62	400.00	-
SWIS	26,004.22	53.95	1,100.00	-
TBL	80,190.30	534.60	10,900.00	-
TCC	150,080.93	833.78	17,000.00	-
TCCL	859,674.33	95.15	1,940.00	-
TOL	328.61	32.86	670.00	-
TPCC	5,738.39	191.28	3,900.00	-
TTP	1,818.63	5.89	120.00	-
VODA	13,897.69	37.77	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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