

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

10TH MARCH 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.24	(0.00)	0.04
GBP/KES	166.99	(0.20)	(2.91)
EUR/KES	140.47	(0.41)	(4.60)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	132.36	(1.01)	7.19
NSE-20	2,317.22	(0.88)	15.25
NSE-25	3,613.41	(0.83)	6.19
NSE-10	1,366.78	(0.92)	4.95

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.10	16.26		16.09
Market Turnover (USD MN)	1.22	2.41		160.33
Foreign Buys (%)	15.19	19.52		34.35
Foreign Sales (%)	13.96	60.73		48.51
Foreign Participation (%)	14.57	40.13		41.43

Top Gainers	VWAP	1-day	Volumes
Car & General	25.00	4.17	100
TPS Eastern Africa	16.00	3.23	600
Kenya Re	1.91	2.69	1,745,700

Top Losers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Kenya Orchards	51.00	(9.73)	400
HF Group	7.18	(9.34)	1,249,700
Eaagads	11.75	(9.27)	2,200

Top Traders	Turnover (USD mn)	F.buys (USD m)	F.sales (USD m)	VWAP (KES)	1-day ch (%)
KCB	0.32	-	0.07	44.50	(0.56)
Safaricom	0.13	0.03	0.00	18.00	(0.28)
Equity	0.11	0.08	0.08	48.50	-
Absa	0.10	0.00	-	19.05	(1.30)
StanChart	0.10	0.00	-	293.00	(5.18)

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.38	(0.06)	(0.09)
KES/RWF	10.89	0.36	1.56
KES/TSH	20.39	(0.00)	7.38
USD/USH	3,668.00	0.05	0.14
USD/RWF	1,408.00	(0.36)	(1.51)
USD/TSH	2,635.00	(0.00)	(7.33)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,333.00	0.02	11.57
USE LCI**	347.87	(0.07)	13.32
RSE RSI	131.14	-	0.15
RSE RASI	148.89	-	0.03
DSE DSEI**	2,319.08	0.62	8.38
DSE TSI**	4,834.93	0.21	4.68

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	18,022.05	3.28	93.00	1.09
BOBU	60,588.97	0.78	22.00	(1.12)
MTNU	30,728,946.34	9.48	269.00	(0.37)
NIC	24,698.84	0.18	5.00	-
QCIL	31,372.11	2.96	84.00	-
UMEM	314,372.89	14.62	415.00	-

RSE				
BLR	42,130.58	24.78	270.00	-
IMR	23,268.19	5.97	65.00	-

DSE**				
AFRIPRISE	88,339.24	10.79	220.00	-
CRDB	13,480,868.51	37.28	760.00	-
DCB	30,356.22	6.38	130.00	-
DSE	34,022.43	113.79	2,320.00	-
MBP	37,003.47	16.68	340.00	-
NICO	233,081.73	36.29	740.00	-
NMB	226,667.45	286.92	5,850.00	-
SWIS	265,492.50	53.95	1,100.00	-
TBL	16,038.14	534.60	10,900.00	-
TCC	8,337.87	833.79	17,000.00	-
TCCL	87,252.38	95.15	1,940.00	-
TPCC	30,604.89	191.28	3,900.00	-
VODA	13,217.98	37.77	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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