

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

12TH MARCH 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.31	(0.04)	(0.01)
GBP/KES	167.12	(0.26)	(2.99)
EUR/KES	141.09	(0.51)	(5.06)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	131.56	(0.46)	6.54
NSE-20	2,287.09	(0.56)	13.75
NSE-25	3,583.05	(0.62)	5.30
NSE-10	1,356.50	(62.38)	4.16

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.99	16.07		15.99
Market Turnover (USD MN)	2.93	4.21		164.54
Foreign Buys (%)	34.40	24.32		34.10
Foreign Sales (%)	61.40	39.08		48.27
Foreign Participation (%)	47.90	31.70		41.18

Top Gainers	VWAP	1-day	Volumes
Express Kenya	3.96	10.00	12,700
Eaagads	12.85	9.36	200
Longhorn	3.05	8.93	400

Top Losers	VWAP (KES)	1-day ch (%)	Volumes (shares)
HF Group	7.36	(6.12)	72,300
Sanlam	7.22	(5.99)	900
Uchumi	0.33	(5.71)	377,600

Top Traders	Turnover (USD mn)	F.buys (USD m)	F.sales (USD m)	VWAP (KES)	1-day ch (%)
Safaricom	1.62	0.72	1.12	17.95	(0.28)
KCB	0.50	0.02	0.42	44.10	(0.79)
EABL	0.26	0.25	0.23	186.75	0.54
Co-op	0.23	0.01	0.01	15.90	(3.34)
Absa	0.06	-	-	19.00	-

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.38	(0.02)	(0.10)
KES/RWF	10.86	(0.01)	1.22
KES/TSH	20.42	0.45	7.52
USD/USH	3,670.01	(0.03)	0.08
USD/RWF	1,404.18	(0.04)	(1.24)
USD/TSH	2,640.00	(0.50)	(7.54)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,336.77	(0.26)	11.88
USE LCI**	348.59	(0.00)	13.55
RSE RSI	131.14	-	0.15
RSE RASI	148.89	-	0.03
DSE DSEI**	2,312.42	0.10	8.07
DSE TSI**	4,833.27	(0.00)	4.64

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	190,764.25	3.29	93.49	(0.01)
DFCU	17,576.77	8.39	238.00	-
MTNU	3,226,320.47	9.48	269.00	-
SBU	12,966.38	1.62	46.00	-
UMEM	1,291,158.55	14.62	415.00	-

RSE				
BLR	82,052.51	24.86	270.00	-
IMR	10,175.98	5.99	65.00	-
MTNR	6,906.78	13.81	150.00	-

DSE**				
AFRIPRISE	179,603.05	10.78	220.00	-
CRDB	11,979,982.17	37.23	760.00	-
DCB	23,407.36	6.37	130.00	-
DSE	100,175.35	114.62	2,340.00	0.86 -
MBP	53,382.92	16.90	345.00	1.47
MKCB	852.28	28.41	580.00	-
NICO	264,182.64	34.29	700.00	(2.78)
NMB	36,964.02	286.54	5,850.00	-
SWIS	88,093.54	53.88	1,100.00	-
TBL	240,313,825.57	533.90	10,900.00	-
TOL	2,592.60	32.82	670.00	-
TPCC	875,204.50	195.93	4,000.00	-
VODA	20,366.58	37.72	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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