

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

20TH MARCH 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.38	(0.00)	(0.07)
GBP/KES	168.14	(0.05)	(3.62)
EUR/KES	140.97	0.34	(4.98)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	129.91	(0.26)	5.21
NSE-20	2,252.97	(0.16)	12.05
NSE-25	3,537.34	(0.50)	3.95
NSE-10	1,336.88	(0.73)	2.65

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.78	15.82	15.79	
Market Turnover (USD MN)	2.53	2.90	190.44	
Foreign Buys (%)	4.22	3.97	32.29	
Foreign Sales (%)	15.49	8.57	45.15	
Foreign Participation (%)	9.86	6.27	38.72	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer	3.78	6.78	2,200
Portland Cement	41.40	6.15	3,600
Jubilee	216.25	6.13	3,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	3.18	(8.62)	2,200
Total	22.70	(4.82)	3,600
Sanlam	8.18	(4.66)	3,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB	1.54	0.07	0.32	42.50	0.12
Liberty	0.22	-	-	8.00	2.04
StanChart	0.21	-	0.01	304.25	(0.41)
DTB	0.09	-	-	79.75	(0.31)
Co-op	0.09	0.01	0.00	16.10	(0.62)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.33	(0.00)	(0.28)
KES/RWF	10.88	0.05	1.38
KES/TSH	20.56	1.25	8.28
USD/USH	3,664.99	0.00	0.22
USD/RWF	1,407.12	(0.06)	(1.45)
USD/TSH	2,660.00	(1.26)	(8.35)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,303.40	0.62	9.09
USE LCI**	343.65	1.27	11.94
RSE RSI	130.67	-	(0.21)
RSE RASI	148.76	-	(0.05)
DSE DSEI**	2,301.03	0.29	7.54
DSE TSI**	4,841.58	0.20	4.82

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	70,066.30	3.34	94.74	0.24
BOBU	327,561.30	0.78	22.19	-
MTNU	64,087.74	9.09	257.51	3.00
NIC	353.01	0.18	5.00	-
SBU	439,614.01	1.62	46.00	-
UMEM	7,266.44	14.65	415.00	-
RSE				
BOK	34,755.74	28.96	315.00	-
DSE **				
AFRIPRISE	622,054.80	10.70	220.00	-
CRDB	13,133,410.51	37.45	770.00	1.32
DCB	115,465.21	6.32	130.00	-
DSE	11,383,765.33	113.81	2,340.00	-
MKCB	28,210.53	28.21	580.00	-
NICO	293,520.82	35.99	740.00	-
NMB	28,489,289.73	284.54	5,850.00	-
TBL	37,106,134.82	530.16	10,900.00	-
TPCC	856,238.17	194.56	4,000.00	-
VODA	17,856,695.38	37.45	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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