

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

21ST MARCH 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.39	(0.01)	(0.08)
GBP/KES	167.42	0.43	(3.17)
EUR/KES	140.14	0.59	(4.36)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	130.22	0.24	5.46
NSE-20	2,245.04	(0.35)	11.66
NSE-25	3,534.87	(0.07)	3.88
NSE-10	1,335.94	(0.07)	2.58

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.82	15.78	15.83	
Market Turnover (USD MN)	1.98	2.53	192.42	
Foreign Buys (%)	18.53	4.22	32.15	
Foreign Sales (%)	20.46	15.49	44.89	
Foreign Participation (%)	19.50	9.86	38.52	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Unga	24.95	8.48	1,100
Sasini	15.90	3.92	4,700
Kenya Airways	5.26	3.54	161,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer	3.49	(7.67)	3,200
CIC	2.85	(4.68)	67,300
TPS Eastern Africa	15.10	(4.13)	1,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB	0.66	0.14	0.02	42.00	(1.18)
Safaricom	0.44	0.19	0.10	17.75	1.14
Equity	0.36	-	0.25	46.65	(0.53)
StanChart	0.12	0.01	0.01	304.00	(0.08)
Co-op	0.09	-	0.01	15.95	(0.93)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.32	(0.01)	(0.30)
KES/RWF	10.88	0.04	1.42
KES/TSH	20.44	(0.58)	7.65
USD/USH	3,665.00	(0.00)	0.22
USD/RWF	1,407.79	(0.05)	(1.50)
USD/TSH	2,645.00	0.56	(7.74)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,304.95	0.12	9.22
USE LCI**	344.07	0.12	12.08
RSE RSI	131.30	0.48	0.27
RSE RASI	148.94	0.12	0.07
DSE DSEI**	2,301.12	0.00	7.54
DSE TSI**	4,841.86	0.01	4.83

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	5,701.82	3.35	95.00	0.27
BOBU	282,738.53	0.78	22.19	-
MTNU	100,126.75	9.10	257.82	0.12
SBU	568,166.42	1.62	46.00	-
UMEM	17,582.08	14.65	415.00	-
RSE				
BOK	57,904.94	28.95	315.00	-
DSE **				
AFRIPRISE	41,397.60	11.01	225.00	2.27
CRDB	12,307,064.58	37.67	770.00	-
DCB	132,178.81	6.36	130.00	-
DSE	60,410,449.38	114.47	2,340.00	-
MBP	5,156.20	16.63	340.00	-
MKCB	11,576.51	28.37	580.00	-
NICO	184,371.91	36.20	740.00	-
NMB	460,183.74	286.18	5,850.00	-
PAL	195.68	19.57	400.00	-
SWIS	10,331.97	53.81	1,100.00	-
TBL	42,658.53	533.23	10,900.00	-
TCC	8,316.46	831.65	17,000.00	-
TCCL	185,897.25	92.95	1,900.00	-
TPCC	33,056,835.64	195.68	4,000.00	-
VODA	6,403.67	37.67	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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