

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

27<sup>TH</sup> MARCH 2025



**DYER & BLAIR**  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.37	0.01	(0.06)
GBP/KES	167.22	0.06	(3.05)
EUR/KES	139.37	0.09	(3.78)

### KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	130.41	0.13	5.61
NSE-20	2,263.39	0.41	12.57
NSE-25	3,527.24	0.04	3.66
NSE-10	1,337.71	0.22	2.72

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.84	15.82	15.85	
Market Turnover (USD MN)	1.29	2.52	200.10	
Foreign Buys (%)	20.42	40.96	32.10	
Foreign Sales (%)	7.68	48.81	44.82	
Foreign Participation (%)	14.05	44.88	38.46	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	3.34	9.87	2,200
Uchumi	0.36	9.09	432,500
Sameer	3.60	8.43	36,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads	11.55	(7.60)	600
Portland Cement	38.00	(5.00)	600
DTB	73.00	(4.26)	13,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
NCBA	0.23	-	-	52.50	(0.47)
Safaricom	0.20	0.17	0.00	18.00	0.56
StanChart	0.17	-	0.02	299.00	(0.42)
KCB	0.13	-	0.00	42.05	-
EABL	0.08	0.08	0.01	180.00	(0.69)

\*Year-to-date refers to Market Capitalization as at 31st December 2023

### CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.34	(0.02)	(0.25)
KES/RWF	10.89	0.04	1.50
KES/TSH	20.37	(0.37)	7.26
USD/USH	3,666.00	0.03	0.19
USD/RWF	1,408.71	(0.03)	(1.57)
USD/TSH	2,634.99	0.38	(7.33)

### EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,299.56	(0.76)	8.77
USE LCI**	350.79	0.31	14.27
RSE RSI	130.93	(0.28)	(0.02)
RSE RASI	148.83	(0.07)	(0.01)
DSE DSEI**	2,285.54	0.20	6.81
DSE TSI**	4,852.81	(0.00)	5.07

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	3,352,566.48	3.35	95.00	1.06
BOBU	315,705.89	0.79	22.50	1.12
DFCU	32,261.39	8.43	239.00	-
MTNU	10,481.18	9.53	270.00	0.01
SBU	1,654,353.93	1.62	46.00	-
UMEM	192,045.42	14.65	415.00	-
<b>RSE</b>				
BOK	17,632.96	29.39	320.00	-
BLR	74,389.05	24.80	270.00	-
<b>DSE **</b>				
AFRIPRISE	416,798.99	11.29	230.00	-
CRDB	22,966,213.49	38.30	780.00	-
DCB	9,788.98	6.14	125.00	-
DSE	61,466.17	114.89	2,340.00	-
MKCB	3,417.24	28.48	580.00	-
NICO	320,745.51	36.33	740.00	-
NMB	424,518.71	287.23	5,850.00	-
PAL	3,731.47	19.64	400.00	-
SWIS	4,713.44	58.92	1,200.00	-
TBL	73,205,049.27	535.17	10,900.00	-
TCCL	4,664.34	93.29	1,900.00	-
TPCC	276,914.47	196.39	4,000.00	-
VODA	81,660.31	37.81	770.00	-

\*Local Currency

\*\*Trading data for the previous day.

**RESEARCH DEPARTMENT**

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## SALIENT NEWS

### Laptrust Imara I-REIT FY24 Results

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Laptrust Imara I-REIT released its audited FY24 earnings reporting a loss of KES 204.3 MN which was a significant turnaround from a profit of KES 57.2 MN reported in FY23.

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Laptrust Imara I-REIT released its audited FY24 earnings reporting a loss of KES 204.3 MN with income attributable to unit holders standing at KES 283.1 MN which was an increase from KES 195.7 MN reported in FY23. Rental and related income increased by 46.0% to KES 579.8 MN. The REIT Manager has recommended a full year distribution of KES 0.82 per unit from the distributable earnings of KES 283.1 MN out of which 129.9 MN was distributed as interim dividend and the balance of KES 153.3 MN will be distributed to unit holders on the register as at close of business of 2nd April 2025 which is payable by 30th April 2025.

**Total assets went down by 7.7% y-o-y to KES 6.7 BN** with a 18.9% y-o-y decrease in current assets to KES 424.8 MN and a 6.8% y-o-y drop in non-current assets to KES 6.3 BN.

**Total liabilities decreased by 7.7% y-o-y to KES 6.7 BN** after a 10.2% y-o-y decrease in current liabilities to KES 273.3 MN. Total equity edged down by 7.6% y-o-y to KES 6.5 MN

**Net cash generated from operating activities stood at KES 206.1 MN.** Net cash used in investing activities was stated as KES 75.6 MN while net cash used in financing activities stood at KES 325.7 MN.

*(Source: Company filings, DBIB Research).*