

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

08TH MAY 2025



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.27	(0.01)	0.02
GBP/KES	172.08	0.29	(6.04)
EUR/KES	146.13	0.42	(8.82)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	126.13	0.02	2.15
NSE-20	2,092.84	0.04	4.09
NSE-25	3,382.67	0.09	(0.59)
NSE-10	1,279.65	0.13	(1.74)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.34	15.33	15.33	
Market Turnover (USD MN)	2.66	1.79	271.90	
Foreign Buys (%)	43.70	42.54	39.23	
Foreign Sales (%)	64.91	25.60	50.68	
Foreign Participation (%)	54.31	34.07	44.96	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready East Africa	0.82	9.33	2,500
TPS Eastern Africa	15.30	8.13	100
Eaagads	12.75	6.25	1,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Unga Group	21.15	(10.00)	2,500
Olympia Capital	3.50	(9.56)	15,200
Standard Group	5.20	(7.47)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
BK Group	0.73	0.73	0.73	31.50	(4.11)
KCB Group	0.59	0.00	0.52	38.50	(0.13)
Safaricom	0.56	0.42	0.36	18.35	0.27
Kenya Re	0.22	-	0.00	1.78	5.95
Kenya Power	0.18	-	-	6.58	5.79

*Year-to-date refers to Market Capitalization as at 31st December 2024

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.30	(0.01)	(0.39)
KES/RWF	10.93	0.01	1.84
KES/TSH	20.87	(0.01)	9.90
USD/USH	3,658.00	0.00	0.41
USD/RWF	1,412.26	(0.02)	(1.82)
USD/TSH	2,697.50	0.00	(9.88)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	20.87	(98.35)	(98.25)
USE LCI**	349.19	(0.11)	13.75
RSE RSI	132.79	-	1.41
RSE RASI	149.36	-	0.35
DSE DSEI**	2,308.84	(0.25)	7.90
DSE TSI**	5,013.95	(0.28)	8.56

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	7,951.15	3.18	90.00	-
BOBU	169,442,656.32	0.95	27.00	(3.57)
MTNU	380,700.97	9.54	270.00	-
SBU	14,449.89	1.66	47.00	(0.04)

RSE				
MTNR	5,125.81	12.81	140.00	-

DSE**				
AFRIPRISE	225,003.95	12.70	265.00	1.92
CRDB	18,229,257.94	40.25	840.00	(2.33)
DCB	2,314.60	5.51	115.00	-
DSE	4,753.80	118.85	2,480.00	-
MBP	27,928.60	19.17	400.00	1.27
MCB	742.78	14.86	310.00	-
MKCB	8,750.45	26.36	550.00	-
NICO	16,734.16	34.50	720.00	-
NMB	12,938.78	287.53	6,000.00	-
SWIS	76,482.57	67.09	1,400.00	-
TBL	52,234.34	522.34	10,900.00	-
TCC	48,879,837.07	814.66	17,000.00	-
TCCL	34,580.09	84.34	1,760.00	-
TOL	642.15	32.11	670.00	-
TPCC	13,447,128.79	240.57	5,020.00	1.62
VODA	2,847,164.25	36.90	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com